

South Dakota

KIT Prevention Service



USER MANUAL

VERSION 2.2
January 2013

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TIPS FOR USING THE SERVICE EFFECTIVELY

Recommended Computer Settings

Screen Resolution

You will get the best screen layout if you set your PC monitor settings to 1024 X 768 pixels or larger. If your screen resolution is smaller (i.e., 800 X 600 pixels), everything on the screen will appear larger. But, if you use 800 X 600 pixels you will have to scroll more both up & down and left & right to access all the data fields.

To change your PC monitor settings, right click on the **Desktop background** and select **Properties**. Next, click on the **Settings** tab and move the **Screen Resolution** scroll bar to the right (towards "more") to select 1024 X 768 (or larger) resolution. Click the **OK** button at the bottom of the window to make the change effective.

***Note:** The above steps apply to a PC and may not work if you are using a MAC.

Web Browser

The web browser supported by SD KIT Prevention Service (KPS) is Microsoft Internet Explorer (IE). Mozilla Firefox, Netscape, Safari and other browsers may not be supported by SD KIT Prevention Service (KPS). They may function but not to design specifications. We recommended users have the latest version of IE installed on their computer along with the updates provided by Microsoft (which are released periodically).

Pop-Up Blockers

Modern computer security technology and usability features development have lead to pop-up blocking. Although these new features of internet browsers, toolbars, and other 3rd party managing software blocks hazardous and annoying pop-ups, sites like SD KIT Prevention Service (KPS) require pop-ups to be able to function. If your pop-up blocker is enabled, there is a possibility that SD KIT Prevention Service (KPS) may not function or appear properly. You should either disable the pop-up blocker while using SD KIT Prevention Service (KPS) (while remembering to enable it, if desired, when not in SD KIT Prevention Service (KPS)) or create exceptions for the pop-up blocker. This is cumbersome, but may be easier than making exceptions to the pop-up blocker.

To create exceptions for the pop-up blocker, open your Internet Explorer browser window. Once the browser is open, click the top toolbar option "Tools" and then go to "Internet Options". After the "Internet Options" window is available, you will want to click on the "Privacy" tab at the top of the window. You will notice while on the "Privacy" tab, at the bottom will be a section on Pop-Up Blockers. If your "Block Pop-Ups" checkbox is checked then click on the "Settings" button. You can now add the SD KIT Prevention Service (KPS) link to the "Allowed Sites" list which the pop-up blocker will ignore when trying to block pop-ups from SD KIT Prevention Service (KPS).

***Note:** These are instructions for Internet Explorer 7.0 and may be different for other Internet Explorer version.

Application Navigating

The SD KIT Prevention Service (KPS) is set up in such a fashion that moving from Left to Right on the menu is the best approach to using the application. Start at the Logic Model module, filling in all the information for that area, before moving on to the Planning module. Continuing in this manner will ensure that all of the sections of the application have enough information to function correctly. If all of the different portions are not completed, some modules will not work correctly.

Menu Information

The Menu for the service is located across the top of the screen. Some Menu categories may be broken down into submenu categories to choose from. The Menu categories list the main modules that are within the application. When a Menu category is selected a list of submenu categories will be displayed on the Landing Page as links to access the modules. (For more information on Landing Pages, see the [Landing Pages](#) section.)

- | | |
|---------------------|---|
| 1. Menu | Constant (unchanging). Available at all times. |
| 2. Landing Page | Varies depending on which Menu category is selected. Displays the Submenu Categories. |
| 3. Submenu Category | Varies depending on which Landing Page is displayed. |
| 4. Listing Page | Varies depending on which Submenu Category is selected. |

1. Main Menu

2. Landing Page

3. Submenu/ Category list

(This is a screenshot displaying the Main Menu (1), a Landing Page (2) and a submenu Category list (3))

4. Listing Page

First Name	Last Name	Date Created	Date Last Changed
Henry	Foreman	11/10/2010	11/10/2010
Julia	Frasier	4/8/2010	4/8/2010
Louis	Thacker	4/8/2010	1/26/2012

(This is a sample screenshot displaying a Listing Page (4))

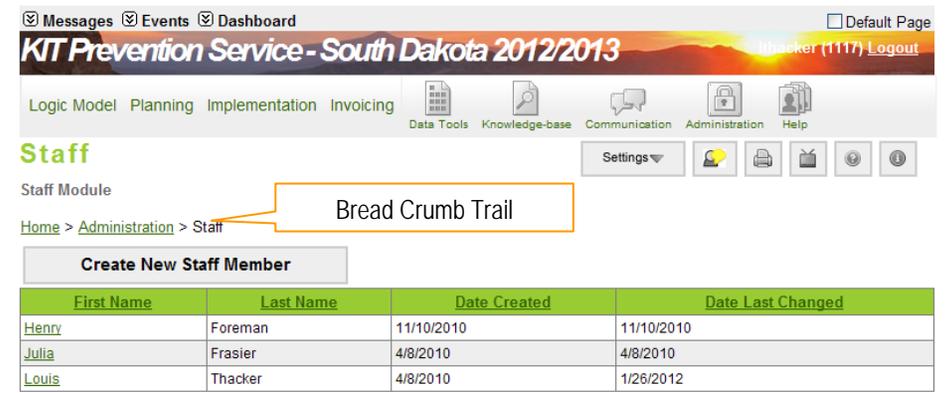
The banner above the Menu provides a link to **Logout** (Log Out) of the Service. The **Provider ID number** is listed as well as the user currently logged into the SD KIT Prevention Service (KPS).



Bread Crumb Trail

A "Bread Crumb Trail" is provided to indicate where you currently are in the system. The links provided in the Bread Crumb Trail also allows you to move **backwards** in the system.

- If at any time while working in the application you wish to return to the Home page, you can click the **Home** link located within the Bread Crumb Trail.



Tips

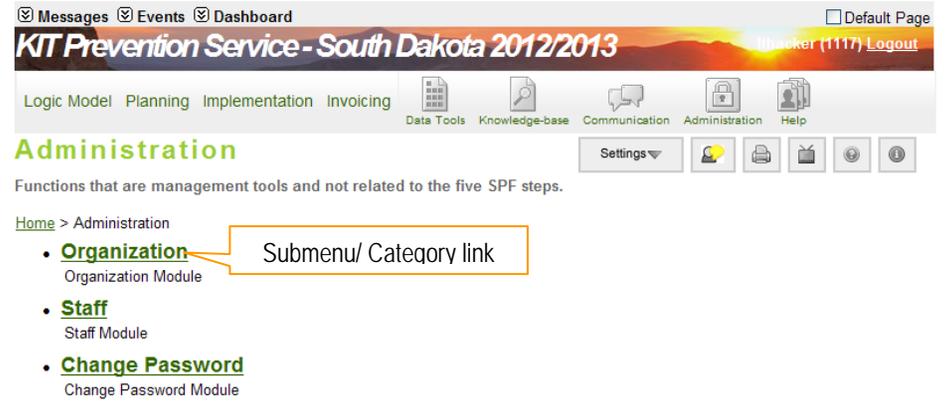
- Clicking the *KIT Prevention Service – South Dakota* banner above the Menu will also return you to the Home page.

Landing Pages

When first entering a main module you may see a list of the entire submenu categories associated with that module. This is called a "Landing Page". The Landing Page of each module provides a description of what can be done in that module as well as listing each submenu category as a link to the Listing Page and entry forms. (For more information on the Listing Pages, see the [Listing Pages](#) section.) No data is entered on the Landing Page.

To open a category:

- Click on the Landing Page Submenu/Category link.



(This is a screenshot displaying a Landing Page.)

Tips

- If a submenu category link appears in gray, the user account currently logged in does not have access to that category.

Listing Pages

After selecting a category from the Landing Page you will see the “Listing Page”. When going into an area where a Listing Page is available, the service allows you to select previously entered data to edit or view its content. No data is entered on the Listing Page.

- When viewing a Listing Page, all of the data is available for review.

There are three types of Listing Pages:

1. Grid View
2. Hierarchy View
3. Single Form View

Grid View:

The Grid View displays the data in tables. Specific pieces of data will be displayed within the Grid based on the fields within the entry/edit form.

- When first viewing a Listing Page, all of the data is available for review. Click the underlined Name of the data (Marv) you would like to edit/view.
- You will be taken to the entry/edit screen. This page will be in edit mode (all data fields will be open for data entry). Make any changes needed to the form. Click the (**Save**) button to save the changes.

Messages Events Dashboard Default Page
KIT Prevention Service - South Dakota 2012/2013 Thacker (1117) Logout
Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help
Staff Settings
Staff Module
Home > Administration > Staff
Create New Staff Member

First Name	Last Name	Date Created	Date Last Changed
<u>Henry</u>			11/10/2010
<u>Julia</u>			4/8/2010
<u>Louis</u>	Thacker	4/8/2010	1/26/2012

(This is a sample screenshot displaying a “Grid View” Listing Page.)

Tips

- If this is the first time data is being entered the Listing Page will be empty.
- Clicking on the field name in a Category field (e.g., First Name) will allow you to sort through your files by ascending or descending order.

Hierarchy View:

A Hierarchical View is used when there is a relationship between the data.

- When first viewing the Listing Page, you will need to click the (+) plus sign to activate the hierarchy view. The (+) plus sign will become a (-) minus sign and all the data will display below the link
- To enter, edit or delete information within the link, click on the desired link.

The screenshot displays the web application interface for the KIT Prevention Service - South Dakota 2012/2013. The top navigation bar includes links for Messages, Events, and Dashboard, along with a Default Page checkbox and a user profile for 'hucker (1117)' with a Logout option. Below the navigation bar, there are icons for Data Tools, Knowledge-base, Communication, Administration, and Help. The main content area shows the 'Home' page with a breadcrumb trail: Home > Planning > Work Plan. There are 'Expand All' and 'Collapse All' buttons. The 'Planning Category' is expanded, showing a 'Substance Abuse Prevention Work Plan' with a minus sign. Underneath, the 'Assessment Summary' is expanded, showing 'Data Collection and analysis reveal that alcohol use is the priority substance abuse issue for youth ages 12-20.' The 'Problem Statements' section is also expanded, showing '60% of youth ages 12-20 report drinking alcohol in the past 30 days.' The 'Target Population' is expanded to 'Youth, ages 12-20'. The 'Goals' section is expanded, showing 'Decrease 30-day alcohol use by youth ages 12 to 20.' The 'Long Term Outcomes' section is expanded, showing 'By May 31, 2014, 30-day alcohol use among youth ages 12 to 20 will decrease by 10%.'

(This is a sample screenshot displaying a "Hierarchy View" Listing Page.)

Single Form View:

The Single Form View is used when the data entered is updated periodically. Only one form is available and edited. The Single Form View displays the fields on the Edit Form. (For more information on Edit Forms, see the [Edit Forms](#) section.)

- The form can be edited at any time, but you must click the (Save) button to update the data.

The screenshot displays the web application interface for the 'KIT Prevention Service - South Dakota 2012/2013'. The top navigation bar includes links for Messages, Events, and Dashboard, along with a user profile for 'Blacker (1117)' and a Logout option. Below the navigation bar, there are icons for Data Tools, Knowledge-base, Communication, Administration, and Help. The main content area is titled 'Organization' and shows the 'Organization Module'. The breadcrumb trail is 'Home > Administration > Organization'. A message states 'You may now Edit this item'. The form is titled 'Provider Identification' and contains the following fields:

- Contract/Grant Number: 1117
- Contract/Grant Type*: DCF SPF Other DOE
- Funding Type(s): DOE (dropdown)
- SPF SIG (dropdown)
- Provider Name: Support Demo Org 2
- Status: Active (dropdown)
- Address: 718 Main West Street
- City*: Rapid City
- State: SD
- Zip: 57702 (format: (xxxxx or xxxxx-xxxx))
- Web Site: (empty field)

(This is a sample screenshot displaying a "Single Form View" Listing Page.)

Edit Forms

The Edit Form contains the fields for entering and editing data. The buttons for saving, cancelling, deleting, printing, and in some cases, adding and editing, are available at the bottom of the page. (See the [Data Fields & Buttons](#) section for additional details on the function of these buttons.)

- If you clicked to enter new information into a form, the Edit Form data fields will be blank.
- When selecting the underlined Name of the data (Mary) to view existing data, the Edit form data fields will display the data entered/selected previously. These fields may be modified, if needed.

The screenshot displays the 'Invoice Information' form within the 'KIT Prevention Service - South Dakota 2012/2013' application. The form is titled 'Invoice Information' and includes the following fields:

- Provider:** Support Demo Org 2 (dropdown menu)
- Invoice Period:** 6/1/2012 - 6/30/2012 (dropdown menu)
- Begin Date:** 6/1/2012 (text input)
- End Date:** 6/30/2012 (text input)
- View:** (button)

The 'Other Service Time' section contains the following fields:

- Service Date:** (text input) (mm/dd/yyyy or mm-dd-yyyy)
- Federal Category:** Select One (dropdown menu)
- Service Type:** (dropdown menu)
- Units:** 0 (text input)
- OR Amount:** 0 (text input)
- Description:** (text area)

At the bottom of the form, there are 'OK' and 'Cancel' buttons. Below the form, there are 'Save' and 'Cancel' buttons. An orange callout box labeled 'Edit Form buttons' points to the 'Save' and 'Cancel' buttons.

(This is a sample screenshot displaying a blank Edit Form.)

Computer Keys

While entering information into a form, several keys are helpful for moving the cursor from one information box (called a data field) to another. The table below summarizes those keys:

Key	Description	Function
	The Cursor	Points to desired location
	The TAB key	Moves the cursor to the next data field
	Hold down the SHIFT key and then press the TAB key	Moves the cursor to the previous data field
	The Control (Ctrl) key	Enables blocked material to open (due to pop-up blocker)
	Use the MOUSE by pointing and clicking to move the cursor	Moves the cursor by pointing and clicking

Data Fields & Buttons

In SD KIT Prevention Service (KPS) there are several fields, boxes, and buttons that are used to collect, store, print, organize and delete data. Here are some examples:

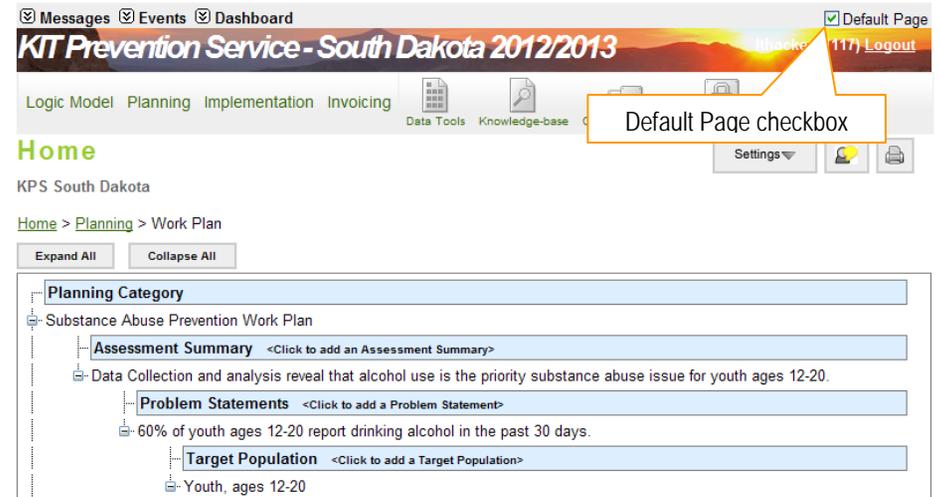
Type	Preview/Description
Text Field (aka 'Text Box')	<input type="text"/>
Dropdown List (aka 'Pull Down Menu')	<input type="text" value="v"/>
Radio Buttons	<input checked="" type="radio"/> checked <input type="radio"/> unchecked
Check Boxes	<input checked="" type="checkbox"/> checked <input type="checkbox"/> unchecked
Plus/ Minus buttons	<input type="button" value="+"/> (click to open) <input type="button" value="-"/> (click to close)
Expand/Collapse buttons	<input type="button" value="⌵"/> (expand) <input type="button" value="⌵"/> (collapse)
Required field	Group Name* <input type="text"/>
Default Page	<input type="checkbox"/> Default Page (For additional information, see the Default Page section)

Tips

- If a required field does not have data entered into it and you try to save the form, you will receive a message that informs you of the field vacant of data and you will not be able to save that form until that field has data. Some or all of the fields may be required in order to save the form. Those fields that are required are bold and with an asterisk next to the field name.
- Type an identifying letter of an item in a dropdown list to appear in the box.

Default Page

When the Default Page (Default Page) checkbox is selected for a particular page within the SD KIT Prevention Service (KPS), the user will be taken directly to the selected page upon login.



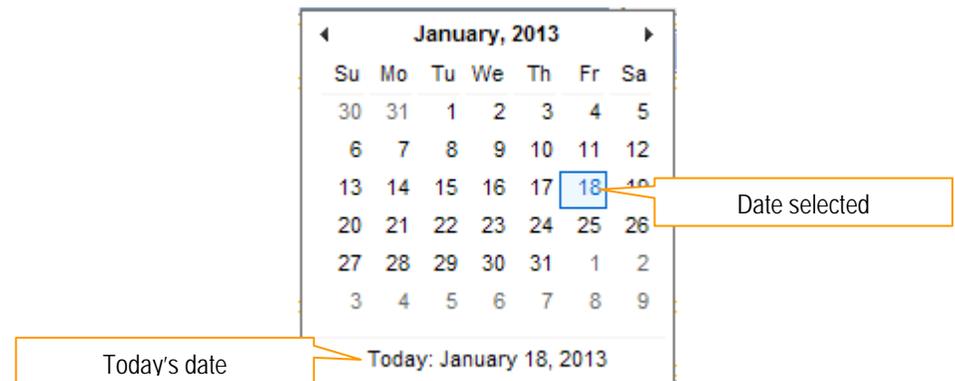
Calendar Feature

Dates can be entered in two different ways: 1) typing the date directly into the field or 2) using the **Calendar** feature. The **Calendar** can be used as an alternative option to entering a date directly into a date field.

Using the Calendar Feature

1. When you select a date field, a calendar displaying the current month and year will display below the date field.
2. Select the date by clicking on a number within the calendar.
3. The calendar will close and the date will appear within the date field.

***Note:** You can also change the month by clicking the ◀ ▶ arrows to the right and left of the Month/Year. Clicking the ◀ arrow will take you to the previous month whereas clicking the ▶ arrow will take you to the next month. For instance, the current month displaying is January. Clicking the ◀ arrow will take you to December whereas clicking the ▶ arrow will take you to February.



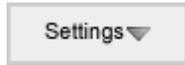
Edit Form Buttons

Information is entered and edited through the Edit Forms. The table below summarizes the buttons used to enter/edit information into an Edit Form.

Create	Must be pressed first to add new information to an Edit Form
Edit This Record	Allows the Edit Form fields to be "open" for modifications
Delete	Removes the information currently on an Edit Form from the SD KIT Prevention Service (KPS) database
Save	Adds the information on an Edit Form to the SD KIT Prevention Service (KPS) database
Cancel	Cancels the Add or Edit without saving any information entered

Additional Feature Buttons

Each page within the SD KIT Prevention Service (KPS) offers additional help to the user. Click on one of the icons to receive the help needed.



Allows you to change the size of the text displayed on the form. (For additional information, see the [Settings](#) section)



The Chat feature enables users to get immediate assistance from the Customer Support department through an instance messaging system. (For additional information, see the [Chat Feature](#) section)



Prints the information currently on the form.



Provides the multimedia tutorial video specific to the submenu category.



Directs the user to the SD Support Site.

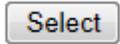


Provides information on the topic with regards to treatment.

Below are some additional buttons that may appear on a page or form.



Opens the information in the enter/edit form for viewing or modifications.



Selects a report to modify for viewing.



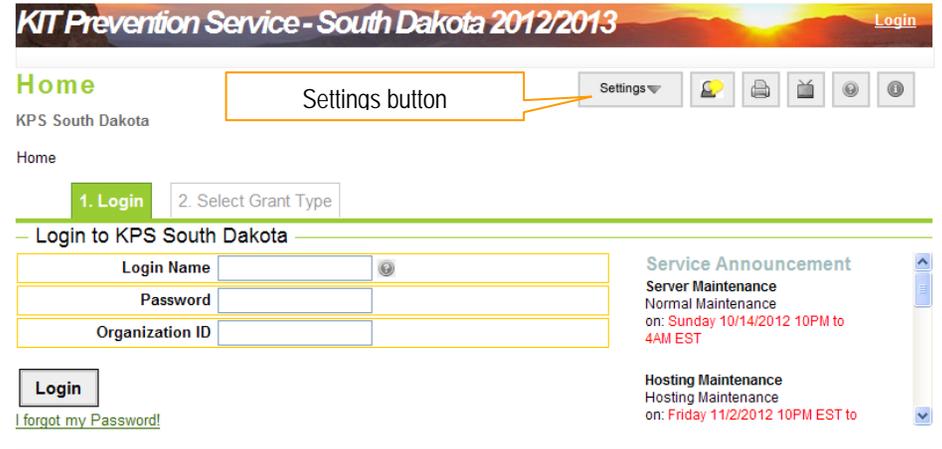
Opens a selected report for viewing or printing.

Settings

You can alter the size of the text on a form by using the  (Settings) option.

Changing the Text Size

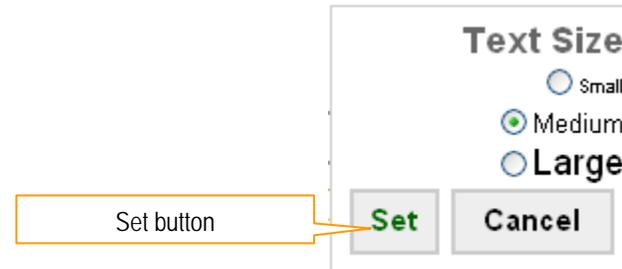
1. Click the  (Settings) button.



2. Select the **Text Size** by selecting the appropriate radio button.

3. Click the  (Set) button.

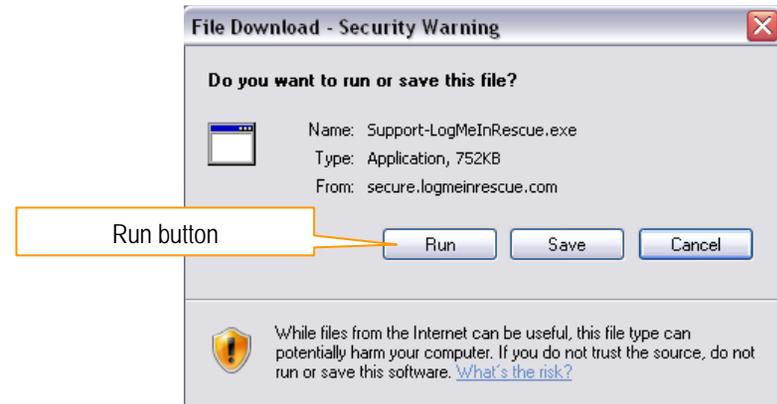
*Note: Click the  (Cancel) button to cancel the change.



Chat Feature

The Chat feature enables users to get immediate assistance from the Customer Support department.

- When the  (Chat) button is selected, a new window opens prompting you to run the LogMeInRescue applet (application).



(This is a screenshot of the download message to use the Chat feature.)

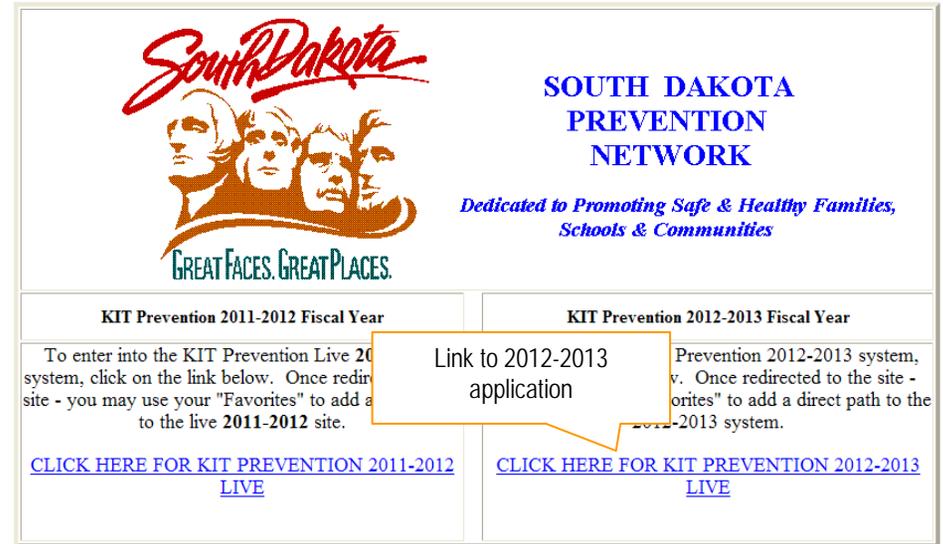
Tips

- You will need to install the LogMeIn applet in order to connect with Support. This is a free download.
- The installation may take a few minutes.

LOGIN PROCEDURE

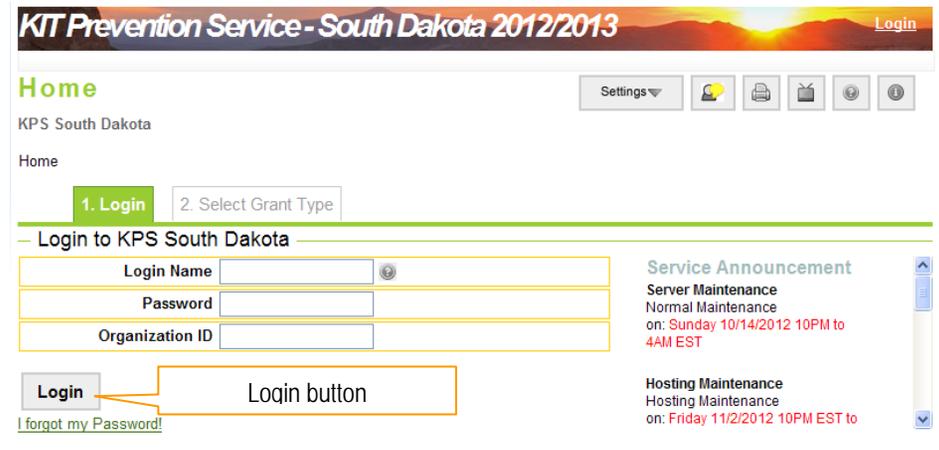
To login to South Dakota KPS

1. Connect to the Internet and open an internet browser (preferably Internet Explorer)
2. Type in this web site, <https://www.kithost.net/sd/> and press Enter on your keyboard
3. Choose the year you want to work on.
 - a. Choose the **CLICK HERE FOR KIT PREVENTION 2011-2012 LIVE** application to view or enter data for 2011-2012.
 - b. Choose the **CLICK HERE FOR KIT PREVENTION 2012-2013 LIVE** application to view or enter data for 2012-2013.



4. Enter the username (login name) provided by your acting administrator in the **Login Name** text box.
5. Enter the password in the **Password** text box.
6. Enter the organization ID in the **Organization ID** text box.
7. Click the **Login** (Login) button.

To log out of the application, click the **Logout** (Logout) link in the upper right hand corner.



(This is a screenshot displaying the Login Page.)

Tips

- The Login Name IS NOT case sensitive.
- The Password IS case sensitive.

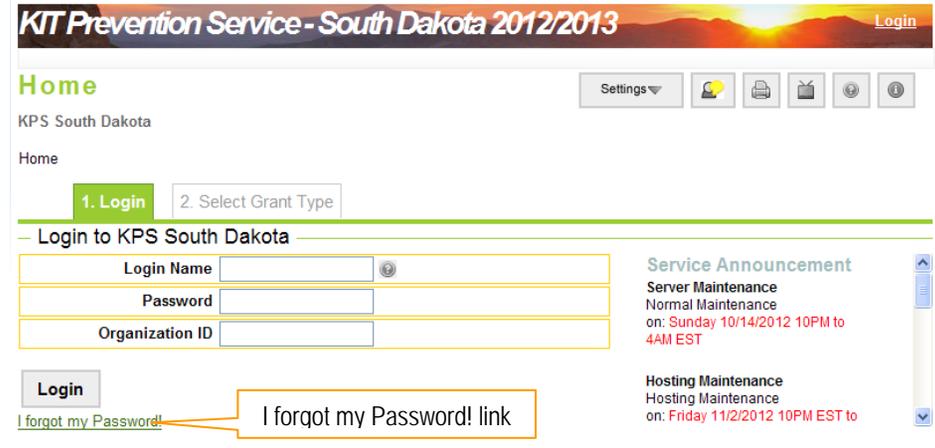
I forgot my Password!

If you are unable to log into the SD KIT Prevention Service (KPS) due to forgetting your Login Name or Password you can retrieve this information by clicking the link entitled I forgot my Password!.

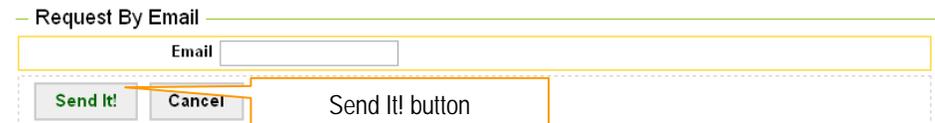
1. Type your email address in the **Email** text box.

2. Click the **Send It!** (**Send It!**) button.

*Note: You will receive a reply with our login information as long as the email address entered matches the email provided in the Staff module.



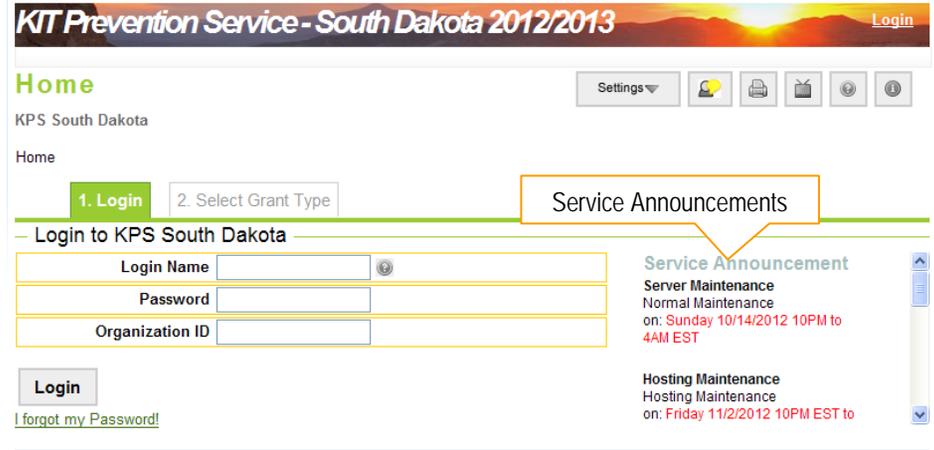
(This is a screenshot displaying the Login Page.)



Service Announcement

The Service Announcement section that is located on the Login page is there to notify users that KPS is receiving any necessary server updates or other important messages regarding the application.

If you see Service Maintenance it means that KPS may be down for a short period of time and you will not be able to log into the application at that time. Server maintenance typically occurs once a month.



The screenshot shows the login page for the SD KIT Prevention Service (KPS) South Dakota. The page title is "KIT Prevention Service - South Dakota 2012/2013". The main heading is "Home" with the subtitle "KPS South Dakota". There are navigation tabs for "1. Login" and "2. Select Grant Type". A "Service Announcements" section is highlighted with a callout box. The login form includes fields for "Login Name", "Password", and "Organization ID", along with a "Login" button and a link for "I forgot my Password!". The service announcement section displays two messages: "Service Announcement Server Maintenance Normal Maintenance on: Sunday 10/14/2012 10PM to 4AM EST" and "Hosting Maintenance Hosting Maintenance on: Friday 11/2/2012 10PM EST to".

Temporary Account

When first accessing the SD KIT Prevention Service (KPS), a temporary account is provided. The temporary account is a one (1) time account used for logging into the SD KIT Prevention Service (KPS) and creating a system administrator (this person will register staff members into the SD KIT Prevention Service (KPS)).

1. Enter the "temporary account" user name in the **Login Name** text box.
2. Enter the "temporary account" password in the **Password** text box.
3. Enter the organization id in the **Organization ID** text box.
4. Click the **Login** (**Login**) button.
5. Upon login, you will be required to register a staff member. This will replace the "temporary account". (For more information on registering staff, see the [Staff](#) section for instructions.)
6. Once the new staff account is created, an email notification will be sent to the email address entered on the Staff form. Follow the instructions within the email to activate the new account. (For additional information on activating an account, see the [Activating Your Account](#) section.) Upon activating the new account, the "temporary account" will become deactivated; therefore you can no longer login with the "temporary account".

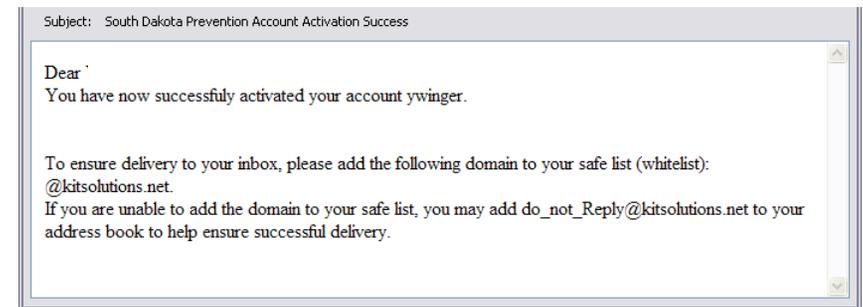
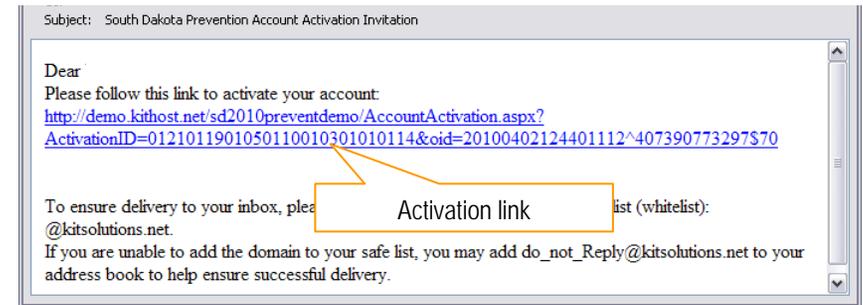
Tips

- When logging in using the "temporary account" you **MUST** create a new account. Clicking the **(Cancel)** button will log you out of the application.

Activating Your Account

Your login information is created for you by your System Administrator. Before accessing SD KIT Prevention Service (KPS) for the first time, you will need to activate your account.

1. Once you have been informed by your System Administrator that an account was created for you, check your email. You should receive an email with instructions for activation.
2. Click the activation link within the email to activate your account.
3. You should receive a confirmation email indicating your account was activated successfully. Click the **Login** link to log into the SD KIT Prevention Service (KPS).
**Note:* Your login information should be provided to you by your System Administrator.



Tips

- Please check your junk mail and spam folders if the activation email is not in your Inbox. Add the following domain to your safe list to ensure you are receiving emails for the SD KIT Prevention Service (KPS): @kitsolutions.net.

HOME

The Home page is the SD KIT Prevention Service (KPS) entry point and provides the organization with important messages, upcoming events and links to navigate through the application.

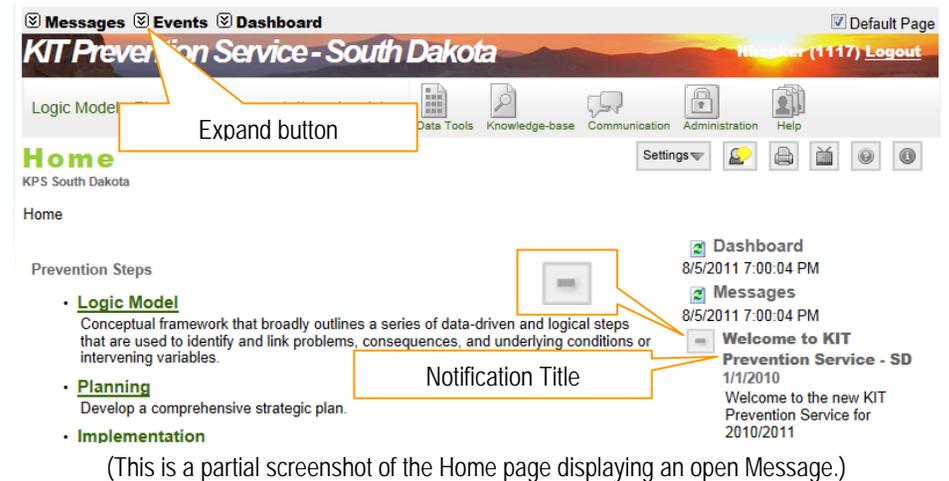
Dashboard

This area is currently under construction.

Message and Event Notifications

- To view a Notification, click on the  (plus sign) next to the Notification title. The  (plus sign) will become a  (minus sign).
- To close the Notification, click on the  (minus sign).
- You may also access these Notifications throughout the Service by clicking the associated  (expand) button at the top of the screen. The  (expand) will become a  (collapse) button. To hide the Notification, click on the  (collapse) button.

*Note: Notifications displaying on the Home page are entered at the State level.



Prevention Steps and Other Tools

- The **Prevention Steps** located on the Home page provide users with the best sequence in which to complete their data entry. Start at Logic Model and work your way from top to bottom of the **Prevention Steps** list to ensure all required data is entered in the proper order.
- The **Other Tools** section of the Home page provides a collection of helpful modules to assist in the data entry process. Information such as reports, messages and events, staff registration and technical support can all be accessed through the **Other Tools** list.

The screenshot displays two main sections: 'Prevention Steps' and 'Other Tools'. The 'Prevention Steps' section lists four items: Logic Model, Planning, Implementation, and Invoicing. The 'Other Tools' section lists five items: Data Tools, Knowledge-base, Communication, Administration, and Help. Two callout boxes are present: one labeled 'Prevention Steps' pointing to the Planning item, and another labeled 'Other Tools' pointing to the Knowledge-base item. On the right side, there is a sidebar with a date '8/5/2011 7:00:04 PM' and a list of messages and events, including 'Welcome to KIT Prevention Service - SD' and 'Message Test'.

Prevention Steps

- **Logic Model**
Conceptual framework that broadly outlines a series of data-driven and logical steps that are used to identify and link problems, consequences, and underlying conditions or intervening variables.
- **Planning**
Develop a comprehensive strategic plan.
- **Implementation**
Implement the prevention plan.
- **Invoicing**
Invoicing.

Other Tools

- **Data Tools**
Generate reports to assist with tracking, monitoring and assessing prevention services.
- **Knowledge-base**
Portal to additional prevention information.
- **Communication**
Section to provide capabilities for state-level messaging and prevention events management.
- **Administration**
Functions that are management tools and not related to the five SPF steps.
- **Help**
Help Module

8/5/2011 7:00:04 PM

Messages
8/5/2011 7:00:04 PM

Welcome to KIT
Prevention Service - SD
1/1/2010

Message Test 6/8/2010

Events
8/5/2011 7:00:04 PM

(This is a partial screenshot of the Home page displaying the Prevention Steps and Other Tools areas.)

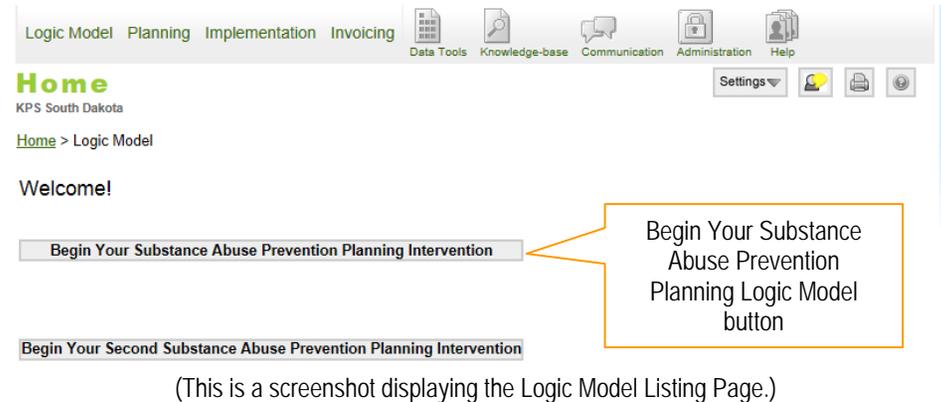
LOGIC MODEL

The Logic Model module is used for describing relationships among multiple factors and components in a community, and identifies the strategies that can impact those relationships to achieve a desired outcome.

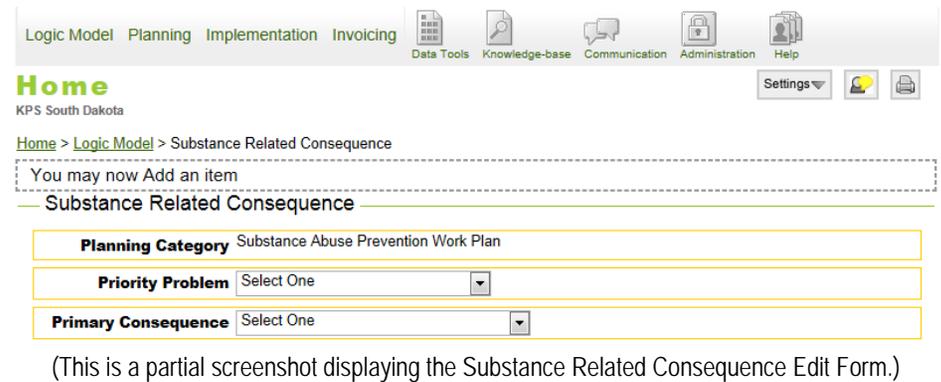
Substance Related Consequences

Adding a Substance Related Consequence

1. Click **Logic Model** from the Menu.
2. Click the **Begin Your Substance Abuse Prevention Planning Intervention** (Begin Your Substance Abuse Prevention Planning Intervention) button.
Note: To create a second intervention, click the **Begin Your Second Substance Abuse Prevention Planning Intervention (Begin Your Second Substance Abuse Prevention Planning Intervention) button.*



3. The **Planning Category** is pre-populated for you.
4. Identifying the priority problem from the **Priority Problem** dropdown list.
5. Select the primary substance related consequence from the **Primary Consequence** dropdown list.



6. Using the **Additional Consequences*** checkboxes, select any other substance related consequences you wish to identify.
 *Note: Depending on the Primary Consequence selected, the Additional Consequences options may change.
7. Enter any additional notes regarding the substance related consequence in the **Additional Data** text box, if desired.
8. The **Status** is defaulted to Active.
 - a. Active: the substance related consequence is currently in use.
 - b. Inactive: the substance related consequence is no longer in use.
9. Click the (**Save**) button.
 *Note: To exit the screen without saving, click the (**Cancel**) button.

Additional Consequences* [Check All](#) [Uncheck All](#)

<input type="checkbox"/> Pregnant Women / Teens	<input type="checkbox"/> Treatment Admissions
<input type="checkbox"/> Family Functioning	<input type="checkbox"/> DUI/DWI
<input type="checkbox"/> Domestic Violence	<input type="checkbox"/> Alcohol Poisoning
<input type="checkbox"/> Health Consequences/Illness	<input type="checkbox"/> Blackouts
<input type="checkbox"/> Boating Crashes	<input type="checkbox"/> Motor Vehicle Crashes
<input type="checkbox"/> Injuries	<input type="checkbox"/> Crime and Delinquent Behavior
<input type="checkbox"/> Overdoses	<input type="checkbox"/> Violent and Delinquent Behavior
<input type="checkbox"/> Death	<input type="checkbox"/> Lack of School Success
<input type="checkbox"/> Suicide	<input type="checkbox"/> School Drop outs
<input type="checkbox"/> Mental Health	<input type="checkbox"/> Lack of Work Success
<input type="checkbox"/> Homelessness	<input type="checkbox"/> High Risk Sexual Behavior

Additional Data

Status Active

Save button

(This is a partial screenshot displaying the Substance Related Consequence Edit Form.)

Editing a Substance Related Consequence

1. Click **Logic Model** from the Menu.
2. From the Logic Model Listing Page, click the Substance Related Consequence Name link of the consequence you wish to edit.
3. Make any changes needed to the form.
4. Click the **Save** (Save) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.



Substance Abuse Prevention Planning Intervention

Underage Drinking

Substance Related Consequence	Substance Use Behavior	Variables	Interventions
Lack of School Success - Motor Vehicle Crashes - Crime and Delinquent Behavior - Injuries - Overdoses - Death - Suicide			

Add Substance Use Behavior

Substance Related Consequence Name link

(This is a screenshot displaying the Logic Model Listing Page.)

Deleting a Substance Related Consequence

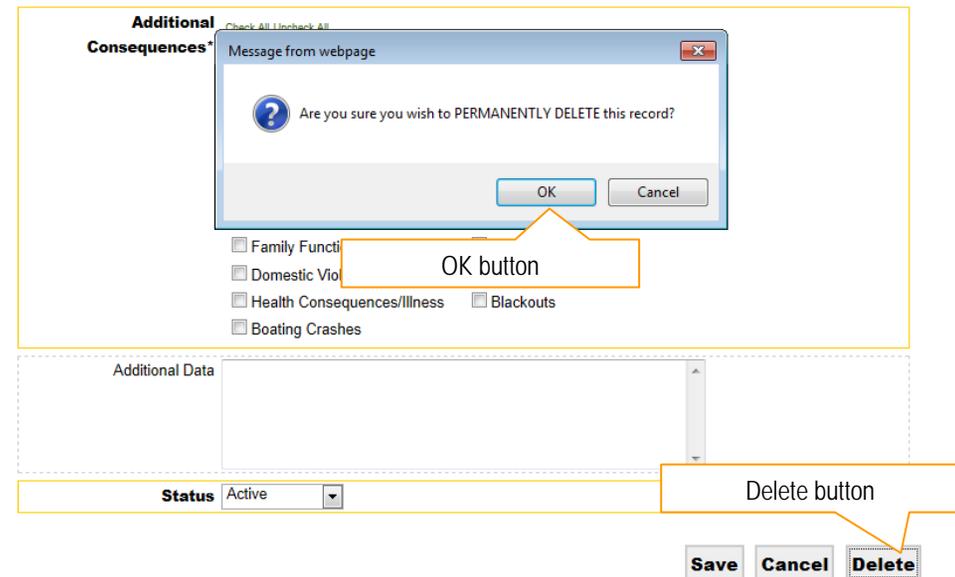
1. Click **Logic Model** from the Menu.
2. From the Logic Model Listing Page, click the Substance Related Consequence Name link of the consequence you wish to delete.
3. Click the **Delete** (Delete) button at the bottom of the form.

*Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.

4. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.

*Note: Click the **Cancel** (Cancel) button to cancel the deletion.

5. You will receive a confirmation message indicating the substance related consequence has been deleted successfully. Notice that the substance related consequence is no longer in the list.



OK button

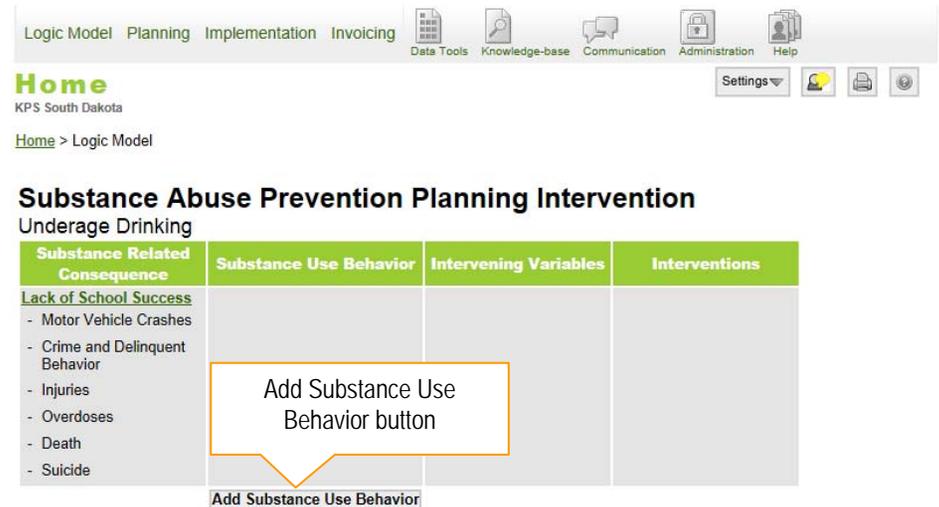
Delete button

(This is a partial screenshot displaying the Substance Related Consequence Edit Form.)

Substance Use Behavior

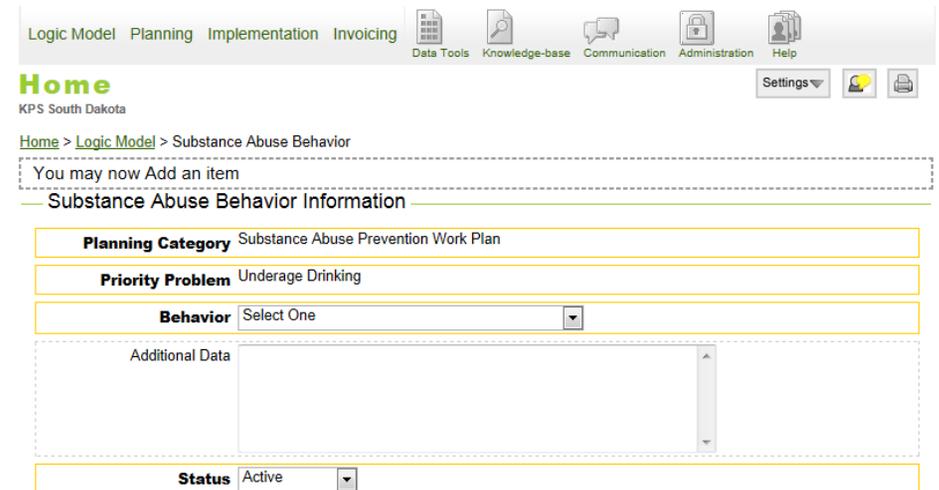
Adding a Substance Use Behavior

1. Click **Logic Model** from the Menu.
2. Click the **Add Substance Use Behavior** (Add Substance Use Behavior) button.



(This is a screenshot displaying the Logic Model Listing Page.)

3. The **Planning Category** and **Priority Problem** are pre-populated for you.
4. Select the substance abuse behavior from the **Behavior** dropdown list.
5. Enter any additional notes regarding the substance abuse behavior in the **Additional Data** text box, if desired.
6. The **Status** is defaulted to *Active*.
 - a. *Active*: substance abuse behavior is currently in use.
 - b. *Inactive*: substance abuse behavior is no longer is use.



(This is a partial screenshot displaying the Substance Abuse Behavior Edit Form.)

7. Using the **Intervening Variables*** checkboxes, select the intervening variables which are contributing to the priority problem.
 - a. If Other is selected, you will be asked to specify what that intervening variable is using the text box
8. To select the risk and/or protective factors associated with the intervening variables, first click the **+** (plus sign) to open the list.
9. Using the **Risk & Protective Factors** checkboxes, select the risk and/or protective factors associated with the intervening variables.
10. Click the **Save** (Save) button.

*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

Intervening Variables* [Check All](#) [Uncheck All](#)

<input type="checkbox"/> Retail Access/Availability	<input type="checkbox"/> Price and Promotion
<input type="checkbox"/> Social Access	<input type="checkbox"/> Promotion/Advertising
<input type="checkbox"/> Family Norms Accepting of Behavior	<input type="checkbox"/> Laws and policies Regulating Sales, Use, Possession
<input type="checkbox"/> Social Norms Accepting of Behavior	<input type="checkbox"/> Other
<input type="checkbox"/> Other Norms Accepting of Behavior	<input type="checkbox"/> Age of First Use
<input type="checkbox"/> Perceived Risk/Harm	<input type="checkbox"/> Mental Health
<input type="checkbox"/> Attitudes and Beliefs	<input type="checkbox"/> Family Function
<input type="checkbox"/> Enforcement/Adjudication	<input type="checkbox"/> Domestic Violence

Intervening Variables - Risk & Protective Factors **+**

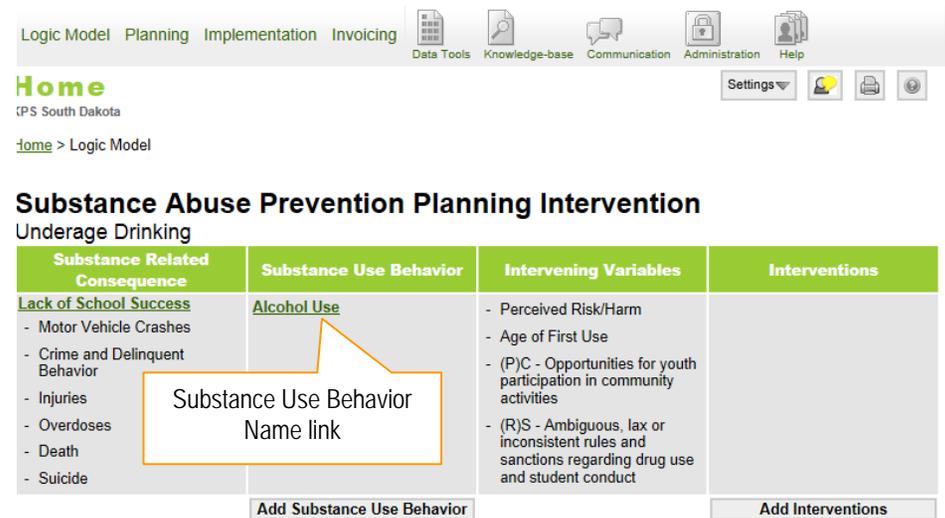
Risk & Protective Factors [Check All](#) [Uncheck All](#)

<input type="checkbox"/> (P)C - Caring and support (Social networks and support systems within the community)	<input type="checkbox"/> (R)C - Irresponsible servers and sellers
<input type="checkbox"/> (P)C - Community religious composition	<input type="checkbox"/> (R)C - Lack of community bonding
<input type="checkbox"/> (P)C - Comprehensive risk focused programs available	<input type="checkbox"/> (R)C - Lack of confidence in majority culture
<input type="checkbox"/> (P)C - Decreasing accessibility	<input type="checkbox"/> (R)C - Lack of cultural pride

(This is a partial screenshot displaying the Substance Abuse Behavior Edit Form.)

Editing a Substance Use Behavior

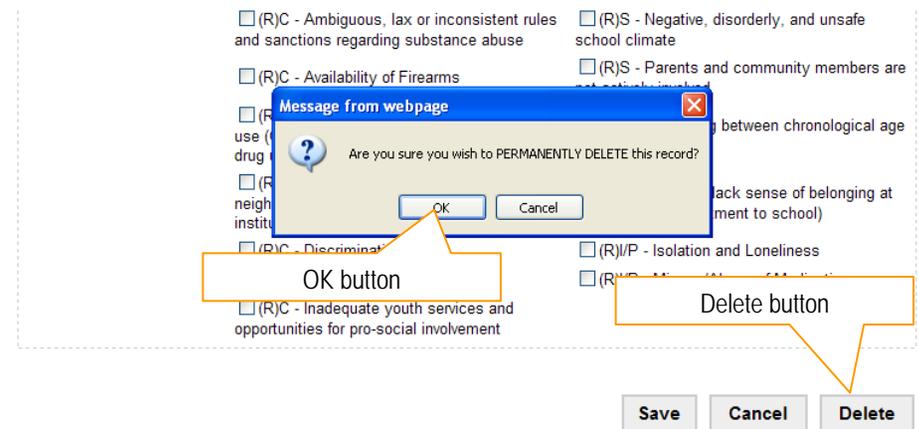
1. Click **Logic Model** from the Menu.
2. From the Logic Model Listing Page, click the Substance Use Behavior Name link of the behavior you wish to edit.
3. Make any changes needed to the form.
4. Click the **Save** (**Save**) button.
 *Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.



(This is a screenshot displaying the Logic Model Listing Page.)

Deleting a Substance Use Behavior

1. Click **Logic Model** from the Menu.
2. From the Logic Model Listing Page, click the Substance Use Behavior Name link of the behavior you wish to delete.
3. Click the **Delete** (**Delete**) button at the bottom of the form.
 *Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.
4. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.
 *Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.
5. You will receive a confirmation message indicating the substance use behavior has been deleted successfully. Notice that the substance user behavior is no longer in the list.



(This is a partial screenshot displaying the Substance Abuse Behavior Edit Form.)

Interventions

Adding an Intervention

1. Click **Logic Model** from the Menu.
2. Click the **Add Interventions** (Add Interventions) button.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home
KPS South Dakota

Settings

[Home](#) > Logic Model

Substance Abuse Prevention Planning Intervention

Underage Drinking

Substance Related Consequence	Substance Use Behavior	Intervening Variables	Interventions
<u>Lack of School Success</u> <ul style="list-style-type: none">- Motor Vehicle Crashes- Crime and Delinquent Behavior- Injuries- Overdoses- Death- Suicide	<u>Alcohol Use</u>	<ul style="list-style-type: none">- Perceived Risk/Harm- Age of First Use- (P)C - Opportunities for youth participation in community activities- (R)S - Ambiguous, lax or inconsistent rules and sanctions regarding drug use and student conduct	

Add Substance Use Behavior Add Interventions

Add Interventions button

Begin Your Second Substance Abuse Prevention Planning Intervention

(This is a screenshot displaying the Logic Model Listing Page.)

3. The **Planning Category** and **Priority Problem** are pre-populated for you.
4. Select whether the intervention is a single-strategy or multi-strategy intervention from the **Is this intervention comprised of multiple strategies?** dropdown list.
5. Enter a description of the intervention in the **Intervention** text box.
6. Select an intervention name from the **Intervention** dropdown list.
7. The **Status** is defaulted to Active.
 - a. Active: strategy is currently in use.
 - b. Inactive: strategy is no longer in use.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home
KPS South Dakota

Home > Logic Model > Intervention

You may now Add an item

Intervention Information

Planning Category Substance Abuse Prevention Work Plan

Priority Problem Underage Drinking

Is this intervention comprised of multiple strategies?

Intervention

Intervention Select One

Status Active

(This is a partial screenshot displaying the Intervention Edit Form.)

8. Using the **Intervening Variables*** checkboxes, select the intervening variables which are contributing to the priority problem.

***Note:** The available Intervening Variables were selected when the Substance Use Behavior was added.
9. Using the **Risk & Protective Factors*** checkboxes, select the risk and/or protective factors associated with the strategy.

***Note:** The available Risk & Protective Factors were selected when the Substance Use Behavior was added.
10. Click the **Save** (Save) button.

***Note:** To exit the screen without saving, click the **Cancel** (Cancel) button.

Intervening Variables* [Check All](#) [Uncheck All](#)

Perceived Risk/Harm Retail Access/Availability

Social Norms Accepting of Behavior Attitudes and Beliefs

Risk & Protective Factors* [Check All](#) [Uncheck All](#)

(R)/P - Favorable attitudes towards substance use (P)F - Parenting (Consistency of parenting)

(R)/P - Lack of self-control (Risk taking propensity/impulsivity) (P)/P - Knowledge regarding risks associated with substance abuse/use

(R)S - Ambiguous, lax or inconsistent rules and sanctions regarding drug use and student conduct (P)S - Sponsors substance-free events

(R)S - Favorable staff and student attitudes toward substance use

Save button

Save **Cancel**

(This is a partial screenshot displaying the Intervention Edit Form.)

Editing an Intervention

1. Click **Logic Model** from the Menu.
 2. From the Logic Model Listing Page, click the Intervention Name link of the strategy you wish to edit.
 3. Make any changes needed to the form.
 4. Click the **Save** (Save) button.
- *Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home
KPS South Dakota

Settings [User Icon] [Print Icon] [Refresh Icon]

Home > Logic Model

Substance Abuse Prevention Planning Intervention

Underage Drinking

Substance Related Consequence	Substance Use Behavior	Intervening Variables	Interventions
Lack of School Success - Motor Vehicle Crashes - Crime and Delinquent Behavior - Injuries - Overdoses - Death - Suicide	Alcohol Use	- Perceived Risk/Harm - Age of First Use - (P)C - Opportunities for youth participation in community activities - (R)S - Ambiguous, lax or inconsistent rules and sanctions regarding drug use and student conduct	Alcohol restrictions at community events
	Add Substance Use Behavior		Add Interventions

Begin Your Second Substance Abuse Prevention Planning Intervention

(This is a screenshot displaying the Logic Model Listing Page.)

Deleting an Intervention

1. Click **Logic Model** from the Menu.
 2. From the Logic Model Listing Page, click the Intervention Name link of the strategy you wish to delete.
 3. Click the **Delete** (Delete) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
4. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
- *Note: Click the **Cancel** (Cancel) button to cancel the deletion.
5. You will receive a confirmation message indicating the intervention has been deleted successfully. Notice that the intervention is no longer in the list.

Intervening Variables*

Risk & Protective Factors*

Message from webpage

Are you sure you wish to PERMANENTLY DELETE this record?

OK Cancel

OK button

Delete button

Save Cancel Delete

(This is a partial screenshot displaying the Intervention Edit Form.)

PLANNING

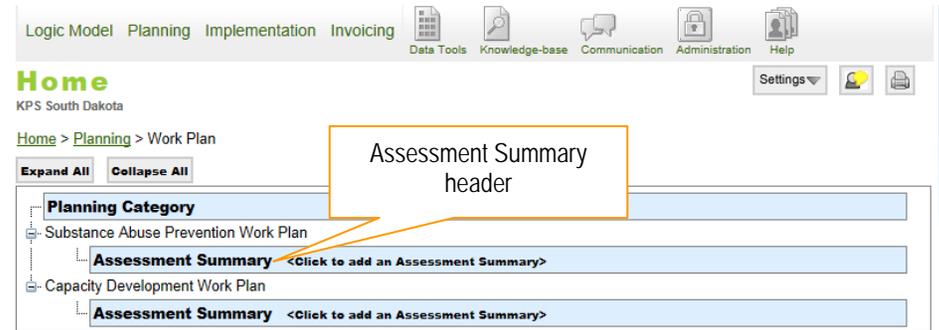
The Planning module is used to develop a comprehensive strategic plan.

Work Plan

The Work Plan module is used to develop a comprehensive strategic plan and view its status.

Adding an Assessment Summary

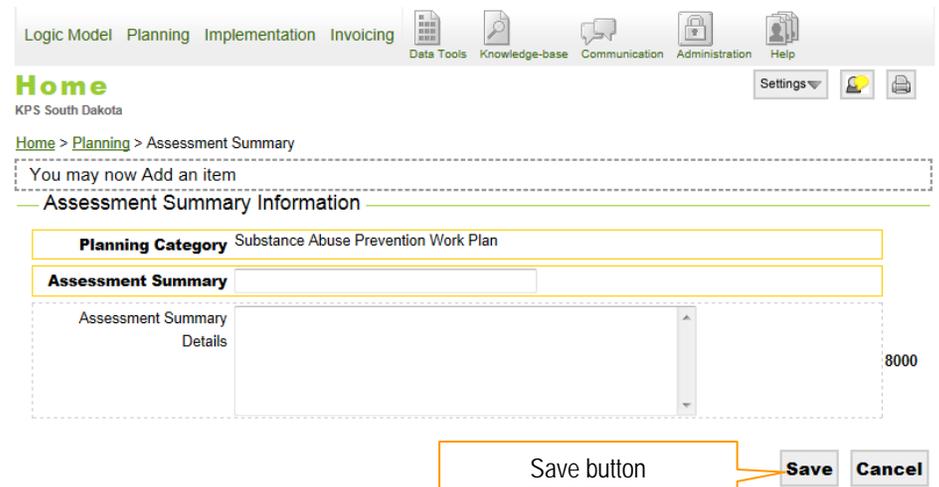
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Assessment Summary** <Click to add an Assessment Summary> (Assessment Summary) header beneath the appropriate Planning Category.



(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Planning Category** is pre-populated for you.
5. Enter a brief description of the assessment summary to identify it by in the **Assessment Summary** text box.
6. Enter the details of the assessment summary in the **Assessment Summary Details** text box, if desired.
7. Click the **Save** (Save) button.

*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

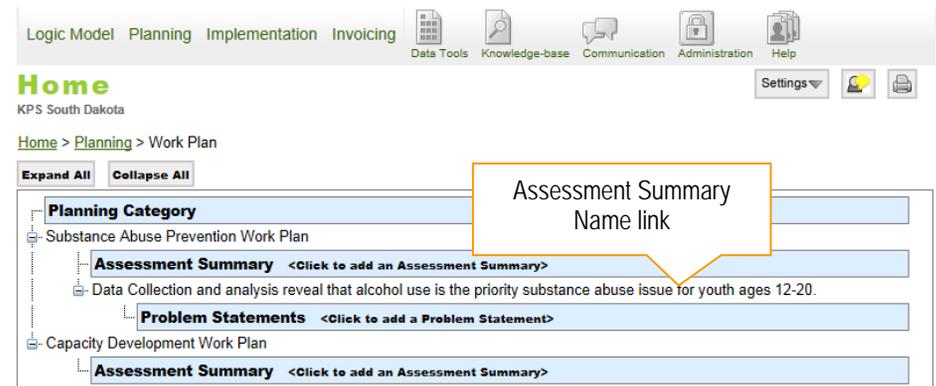


(This is a screenshot displaying the Assessment Summary Edit Form.)

Editing an Assessment Summary

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Assessment Summary Name link of the summary you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (**Save**) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting an Assessment Summary

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Assessment Summary Name link of the summary you wish to delete.

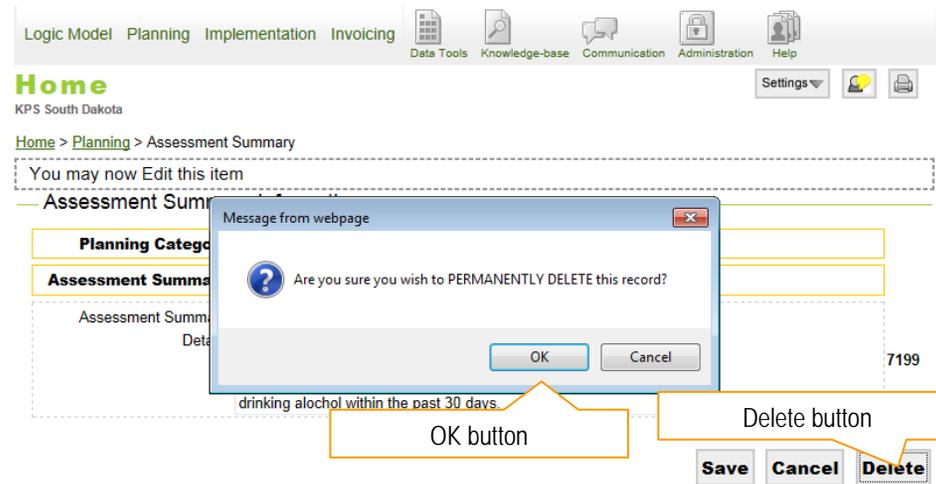
4. Click the **Delete** (**Delete**) button at the bottom of the form.

*Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.

5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.

*Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.

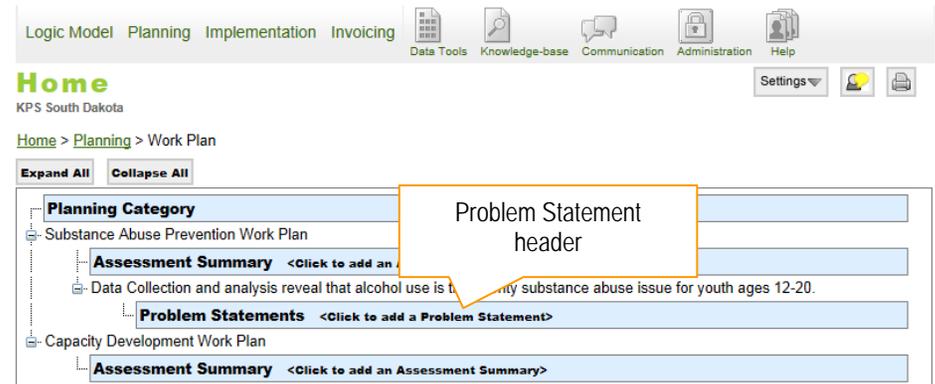
6. You will receive a confirmation message indicating the assessment summary has been deleted successfully. Notice that the assessment summary is no longer in the list.



(This is a screenshot displaying the Assessment Summary Edit Form.)

Adding a Problem Statement

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Problem Statements** <Click to add a Problem Statement> (Problem Statements) header beneath the appropriate Assessment Summary.



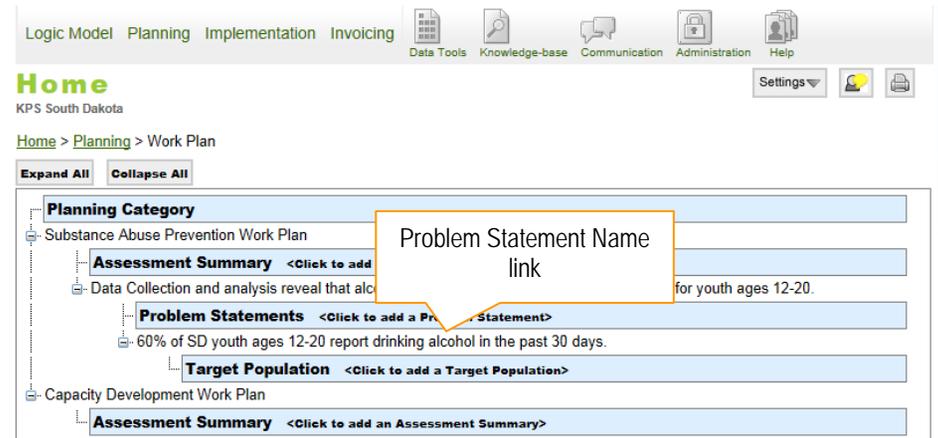
(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Planning Category** and **Assessment Summary** are pre-populated for you.
5. Enter a brief description of the problem statement to identify it by in the **Short Description** text box.
6. Enter the details of the problem statement in the **Problem Statement** text box, if desired.
7. Click the **Save** (Save) button.
*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

(This is a screenshot displaying the Problem Statement Edit Form.)

Editing a Problem Statement

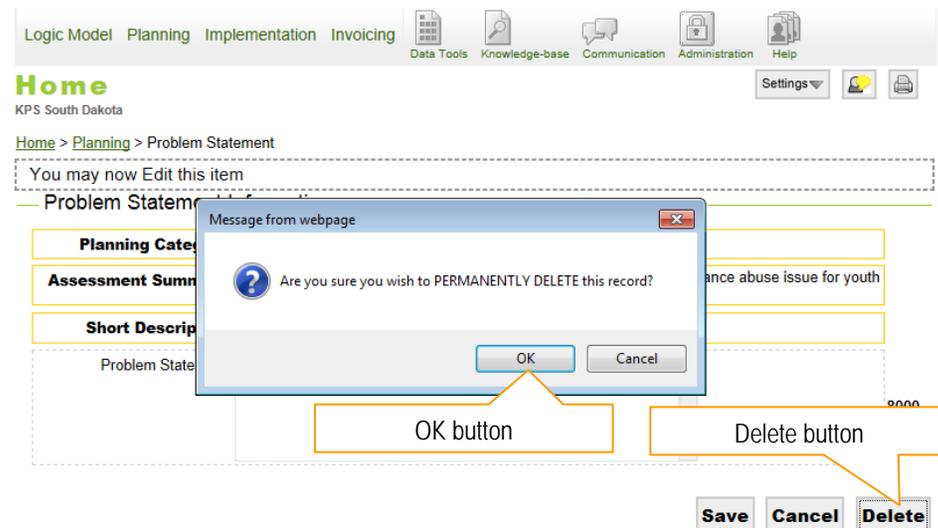
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Problem Statement Name link of the statement you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (**Save**) button.
Note:* To exit the screen without saving any changes, click the **Cancel (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Problem Statement

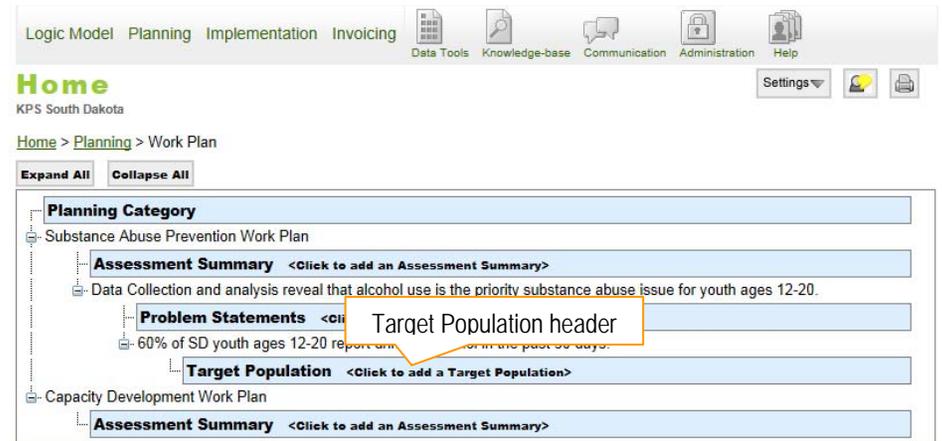
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Problem Statement Name link of the statement you wish to delete.
4. Click the **Delete** (**Delete**) button at the bottom of the form.
Note:* To exit the screen without deleting, click the **Cancel (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.
Note:* Click the **Cancel (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the problem statement has been deleted successfully. Notice that the problem statement is no longer in the list.



(This is a screenshot displaying the Problem Statement Edit Form.)

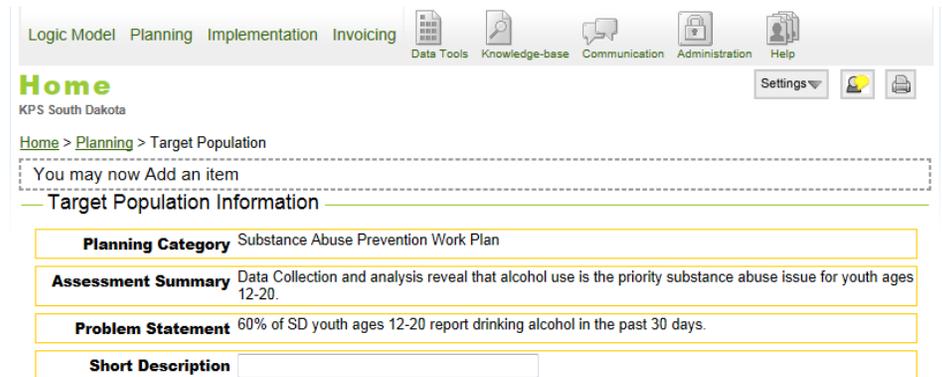
Adding a Target Population

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Target Population** <Click to add a Target Population> (**Target Population**) header beneath the appropriate Problem Statement.



(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Planning Category**, **Assessment Summary** and **Problem Statement** are pre-populated for you.
5. Enter a brief description of the target population to identify it by in the **Short Description** text box.



(This is a partial screenshot displaying the Target Population Edit Form.)

- Using the **Age** checkboxes, select the appropriate age ranges for the target population.
- Using the **Gender** checkboxes, select the appropriate genders for the target population.
- Using the **Race** checkboxes, select the appropriate races for the target population.
- Using the **Ethnicity** checkboxes, select the appropriate ethnicities for the target population.

Select Direct Target(s)

Age* [Check All](#) [Uncheck All](#)

0-4 21-24
 5-11 25-44
 12-14 45-64
 15-17 65 and Over
 18-20 Age Not Known

Gender*

Male Other
 Female

Race* [Check All](#) [Uncheck All](#)

White American Indian/Alaska Native
 Black or African American More Than One Race (not OMB required)
 Native Hawaiian/Other Pacific Islander Race Not Known or Other (not OMB required)
 Asian

Ethnicity*

Hispanic or Latino Not Hispanic or Latino

(This is a partial screenshot displaying the Target Population Edit Form.)

- Using the **Service Population** checkboxes, select the appropriate populations for the target population.
- Click the **Save** (Save) button.

*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

Select Indirect Target(s)

Service Population* [Check All](#) [Uncheck All](#)

<input type="checkbox"/> Business and Industry	<input type="checkbox"/> Neighborhood Associations
<input type="checkbox"/> Children of Substance Abusers*	<input type="checkbox"/> Older Adults
<input type="checkbox"/> Civic Groups/Coalitions	<input type="checkbox"/> Parents/Families
<input type="checkbox"/> College Students	<input type="checkbox"/> People with Mental Health Problems*
<input type="checkbox"/> Delinquent/Violent Youth*	<input type="checkbox"/> Persons Using Substances*
<input type="checkbox"/> Economically Disadvantaged*	<input type="checkbox"/> Persons With Physical Disabilities*
<input type="checkbox"/> Elementary School Students	<input type="checkbox"/> Physical/Emotional Abuse Victims*
<input type="checkbox"/> Employee Groups/Unions	<input type="checkbox"/> Pregnant Women/Teens*
<input type="checkbox"/> Fire Professionals	<input type="checkbox"/> Preschool Students
<input type="checkbox"/> Gangs	<input type="checkbox"/> Prevention/Treatment Professionals
<input type="checkbox"/> General Population	<input type="checkbox"/> Professional/Trade Associations
<input type="checkbox"/> Government/Elected Officials	<input type="checkbox"/> Property Managers
<input type="checkbox"/> Health Professionals	<input type="checkbox"/> Religious Groups
<input type="checkbox"/> High School Students	<input type="checkbox"/> Retailers
<input type="checkbox"/> HIV Infected Persons	<input type="checkbox"/> Runaway/Homeless Youth*
<input type="checkbox"/> Homeowners Associations	<input type="checkbox"/> School Dropouts*
<input type="checkbox"/> IV Drug Users	<input type="checkbox"/> Social Service Providers
<input type="checkbox"/> Law Enforcement/Military	<input type="checkbox"/> Teachers/Administrators/Counselors
<input type="checkbox"/> Lesbian/Gay/Bisexual/Transgender	<input type="checkbox"/> Voluntary/Fraternal Community Service
<input type="checkbox"/> Local Municipal Agencies	<input type="checkbox"/> Women and Children
<input type="checkbox"/> Middle/Jr High School Students	<input type="checkbox"/> Youth/Minors

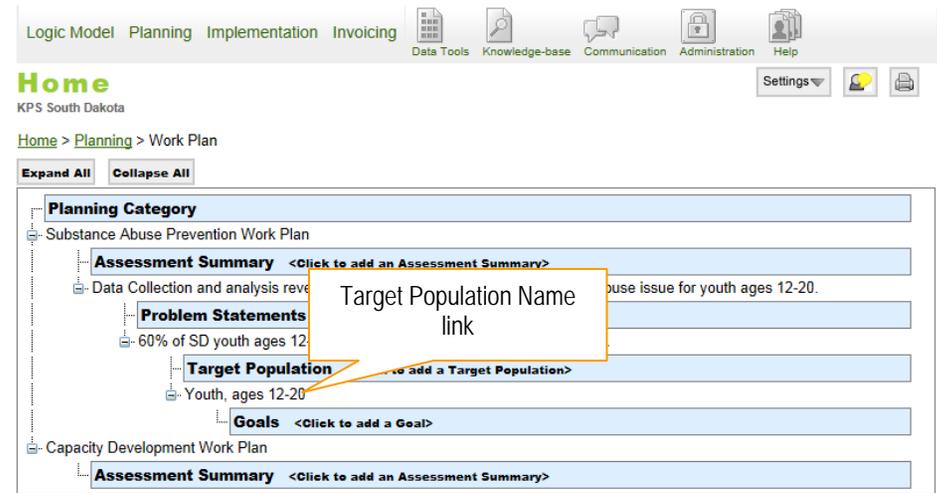
Save button

Save **Cancel**

(This is a partial screenshot displaying the Target Population Edit Form.)

Editing a Target Population

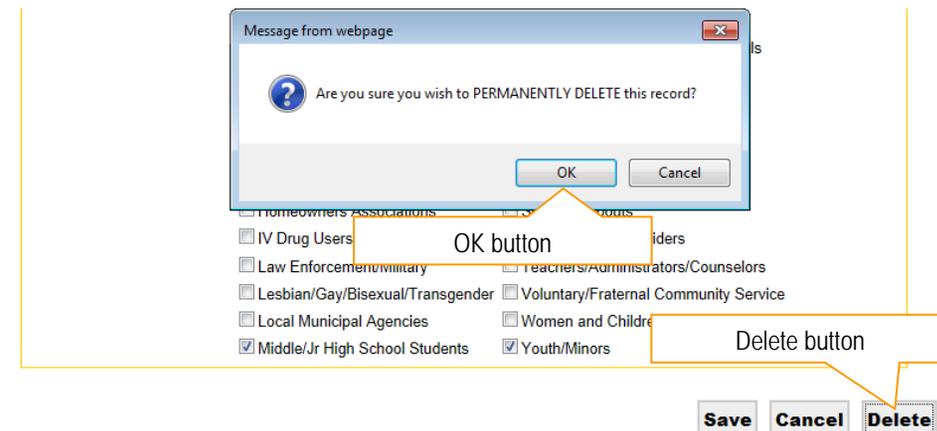
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Target Population Name link of the population you wish to edit.
 4. Make any changes needed to the form.
 5. Click the (**Save**) button.
- *Note: To exit the screen without saving any changes, click the (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Target Population

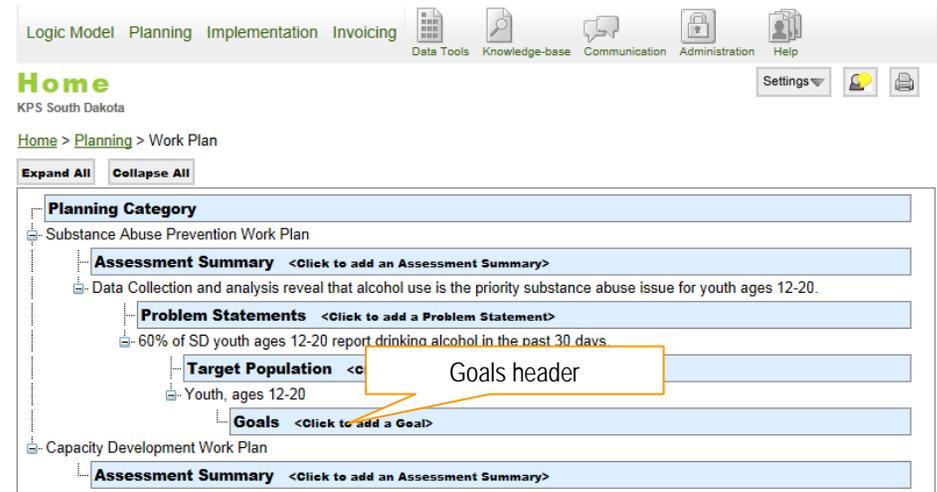
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Target Population Name link of the population you wish to delete.
 4. Click the (**Delete**) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
- *Note: Click the (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the target population has been deleted successfully. Notice that the target population is no longer in the list.



(This is a partial screenshot displaying the Target Population Edit Form.)

Adding a Goal

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Goals** <Click to add a Goal> (Goals) header beneath the appropriate Target Population.



(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Planning Category**, **Assessment Summary** and **Problem Statement** are pre-populated for you.
5. Enter the details of the goal in the **Goal** text box.
6. The **Status** is defaulted to *Active*.
 - a. *Active*: goal is currently in use.
 - b. *Inactive*: goal is no longer in use.
7. Click the **Save** (Save) button.

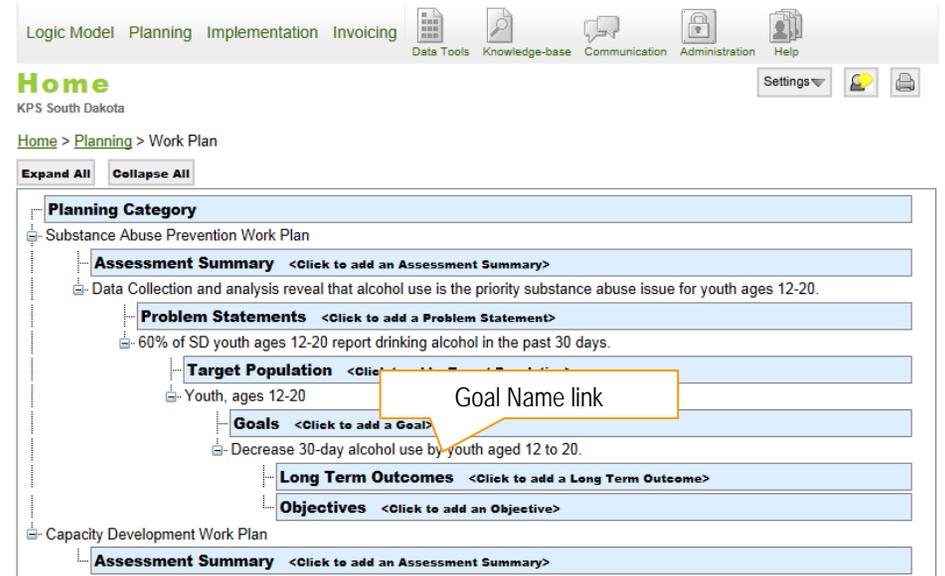
*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

(This is a screenshot displaying the Goals Edit Form.)

Editing a Goal

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Goal Name link of the goal you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (**Save**) button.

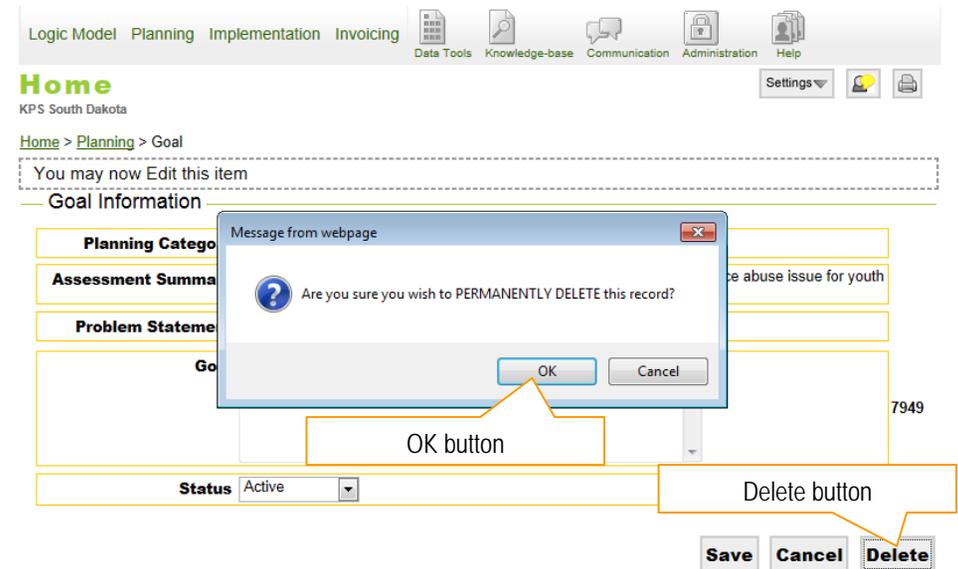
*Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Goal

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Goal Name link of the goal you wish to delete.
4. Click the **Delete** (**Delete**) button at the bottom of the form.
*Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.
*Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the goal has been deleted successfully. Notice that the goal is no longer in the list.



(This is a screenshot displaying the Goals Edit Form.)

Adding a Long-Term Outcome

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Long Term Outcomes** <Click to add a Long Term Outcome> (Long-Term Outcomes) header beneath the appropriate Goal.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home
KPS South Dakota

Home > Planning > Work Plan

Expand All Collapse All

Planning Category

- Substance Abuse Prevention Work Plan
 - Assessment Summary** <Click to add an Assessment Summary>
 - Data Collection and analysis reveal that alcohol use is the priority substance abuse issue for youth ages 12-20.
 - Problem Statements** <Click to add a Problem Statement>
 - 60% of SD youth ages 12-20 report drinking alcohol in the past 30 days
 - Target Population** <Click to add a Target Population>
 - Youth, ages 12-20
 - Goals** <Click to add a Goal>
 - Decrease 30-day alcohol use by youth aged 12 to 20.
 - Long Term Outcomes** <Click to add a Long Term Outcome>
 - Objectives** <Click to add an Objective>
- Capacity Development Work Plan
 - Assessment Summary** <Click to add an Assessment Summary>

(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Goal** is pre-populated for you.
 5. Enter the details of the long-term outcome in the **Long Term Outcome** text box.
 6. Click the **Save** (Save) button.
- *Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home
KPS South Dakota

Home > Planning > Long-Term Outcome

You may now Add an item

Long Term Outcome

Goal Decrease 30-day alcohol use by youth aged 12 to 20.

Long Term Outcome

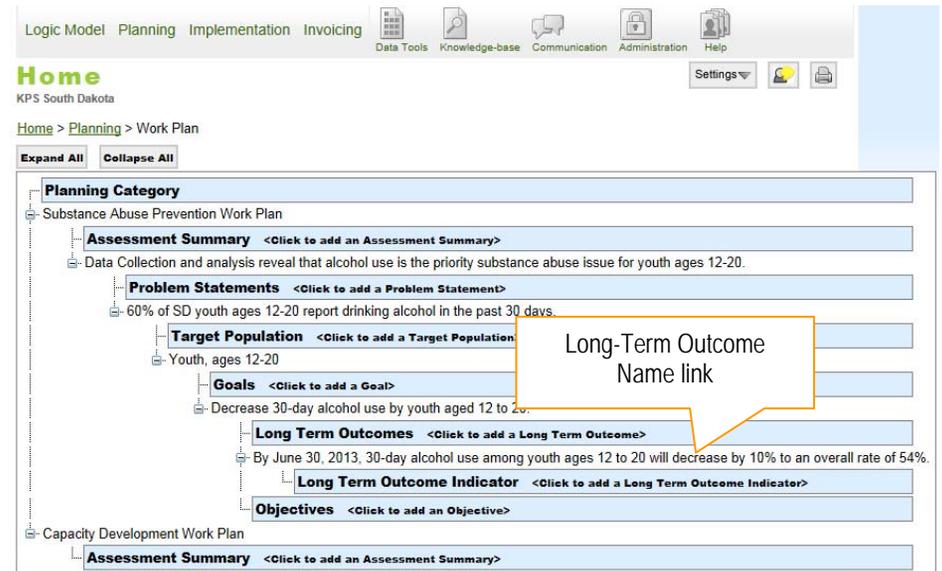
Save button

Save **Cancel**

(This is a screenshot displaying the Long-Term Outcome Edit Form.)

Editing a Long-Term Outcome

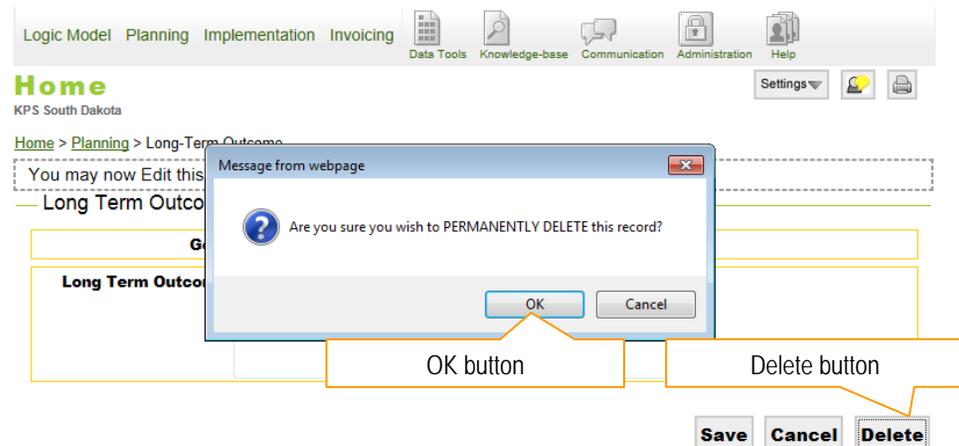
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Long-Term Outcome Name link of the outcome you wish to edit.
 4. Make any changes needed to the form.
 5. Click the **Save** (**Save**) button.
- *Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Long-Term Outcome

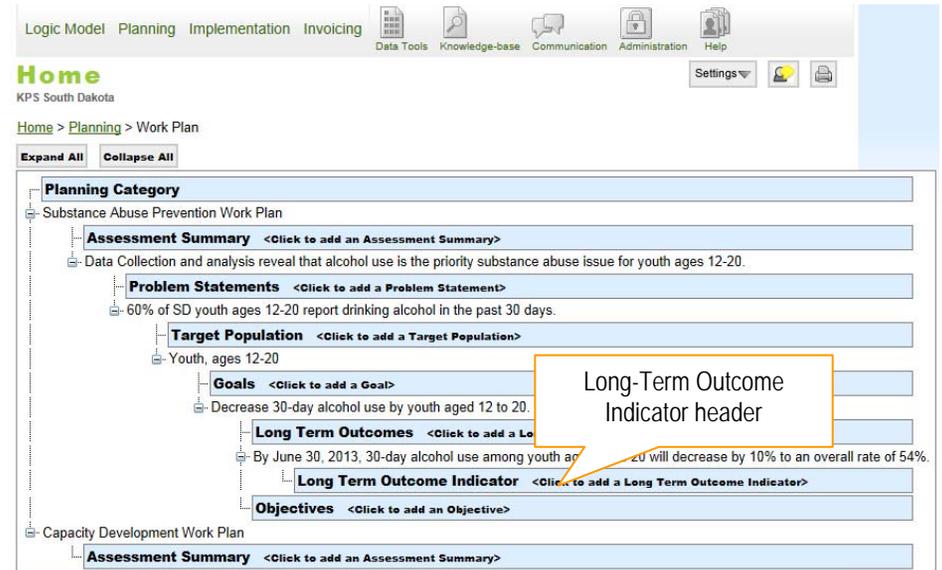
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Long-Term Outcome Name link of the outcome you wish to delete.
 4. Click the **Delete** (**Delete**) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.
- *Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the long-term outcome has been deleted successfully. Notice that the long-term outcome is no longer in the list.



(This is a screenshot displaying the Long-Term Outcome Edit Form.)

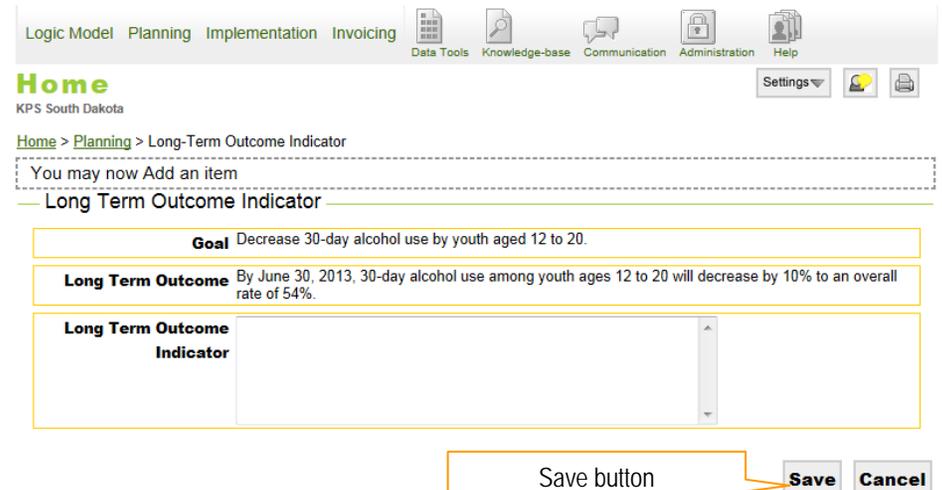
Adding a Long-Term Outcome Indicator

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Long Term Outcome Indicator** (Long-Term Outcome Indicators) header beneath the appropriate Long-Term Outcome.



(This is a screenshot displaying the Work Plan Listing Page.)

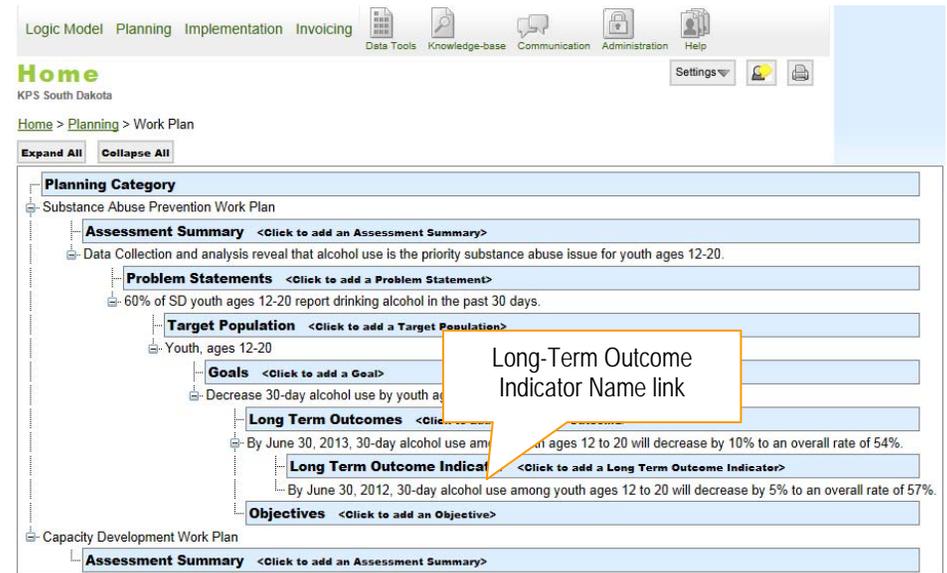
4. The **Goal** and **Long Term Outcome** are pre-populated for you.
5. Enter the details of the long-term outcome indicator in the **Long Term Outcome Indicator** text box.
6. Click the **Save** (Save) button.
*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Long-Term Outcome Indicator Edit Form.)

Editing a Long-Term Outcome Indicator

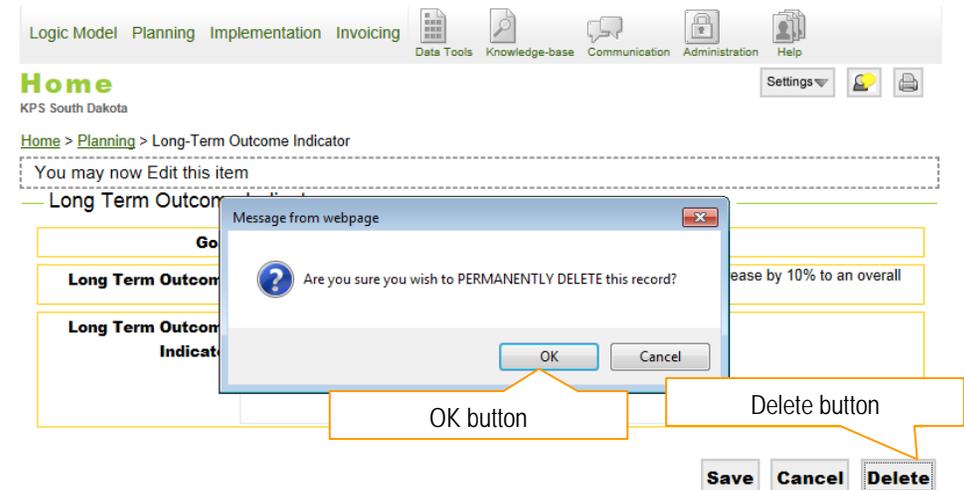
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Long-Term Outcome Indicator Name link of the indicator you wish to edit.
 4. Make any changes needed to the form.
 5. Click the **Save** (Save) button.
- *Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Long-Term Outcome Indicator

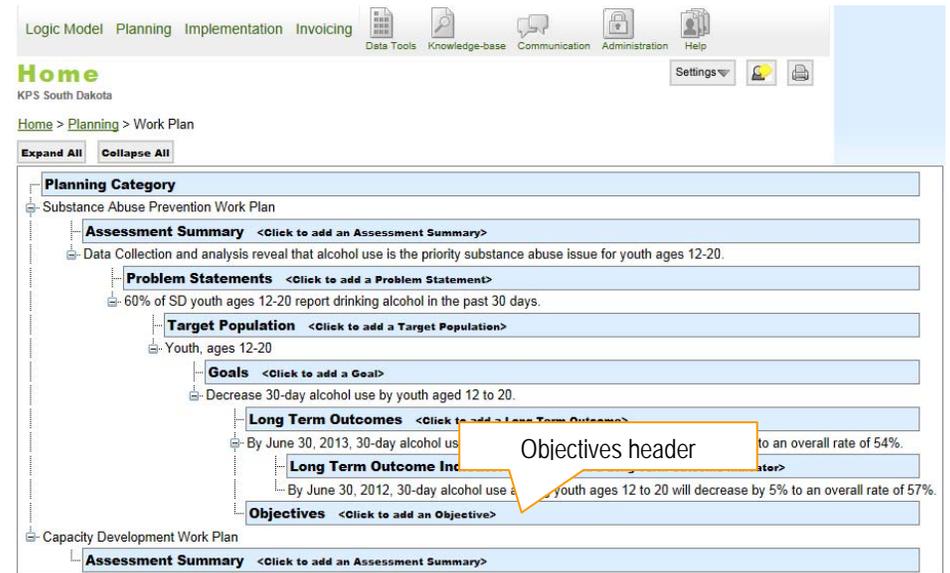
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Long-Term Outcome Indicator Name link of the indicator you wish to delete.
 4. Click the **Delete** (Delete) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
- *Note: Click the **Cancel** (Cancel) button to cancel the deletion.
6. You will receive a confirmation message indicating the long-term outcome indicator has been deleted successfully. Notice that the long-term outcome indicator is no longer in the list.



(This is a screenshot displaying the Long-Term Outcome Indicator Edit Form.)

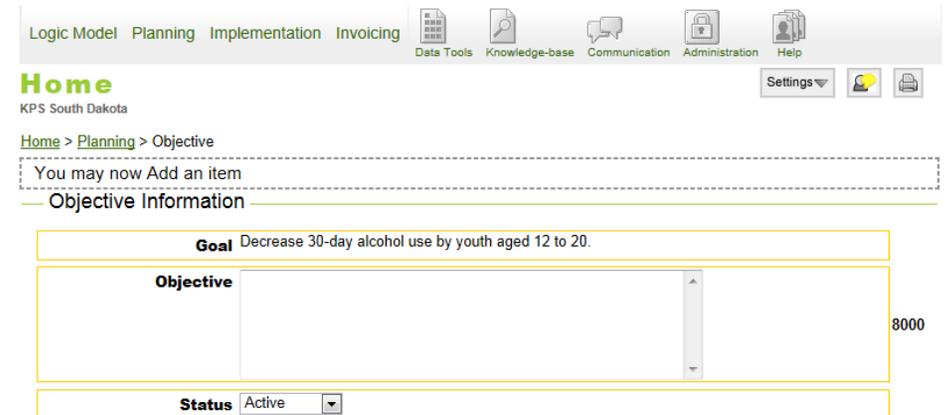
Adding an Objective

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Objectives** <Click to add an Objective> (Objectives) header beneath the appropriate Goal.



(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Goal** is pre-populated for you.
5. Enter the details of the objective in the **Objective** text box.
6. The **Status** is defaulted to Active.
 - a. Active: objective is currently in use.
 - b. Inactive: objective is no longer in use.



(This is a partial screenshot displaying the Objective Edit Form.)

7. Select the substance related consequence from the **Logic Model** dropdown list.
8. Using the **Intervention*** checkboxes, select the interventions associated with the objective.
9. Click the (**Save**) button.
 *Note: To exit the screen without saving, click the (**Cancel**) button.

The screenshot shows a form with two main sections. The top section is labeled "Logic Model" and contains a dropdown menu currently set to "Underage Drinking". The bottom section is labeled "Intervention*" and contains two links: "Check All" and "Uncheck All". Below these links are three checkboxes: "Alcohol restrictions at community events", "Project ALERT", and "Communities Mobilizing for Change on Alcohol". At the bottom right of the form, there are two buttons: "Save" and "Cancel". A callout box with an arrow points to the "Save" button, with the text "Save button" inside the box.

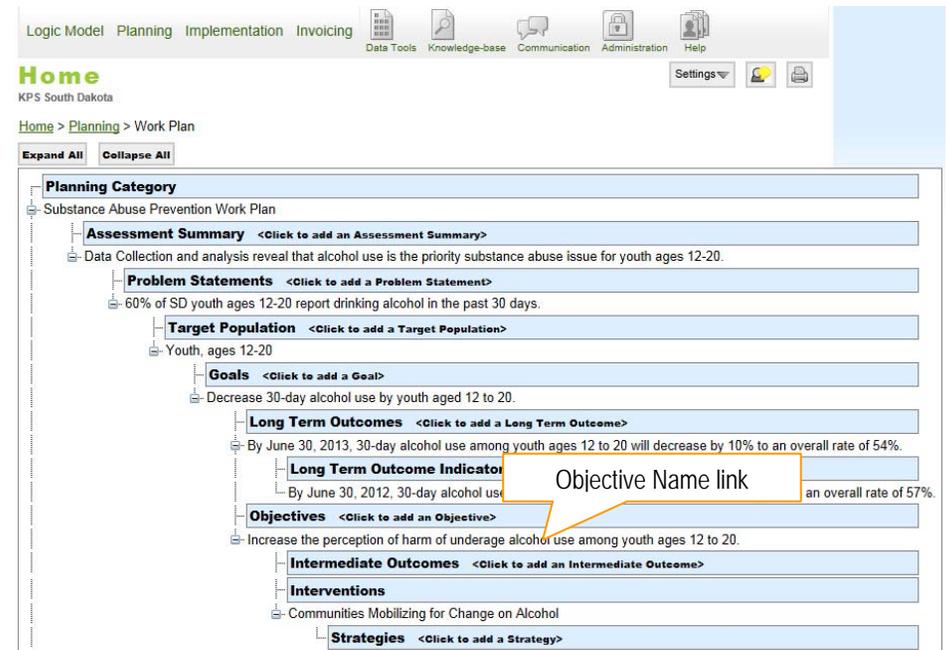
(This is a partial screenshot displaying the Objective Edit Form.)

Tips

- If you are entering Planning for Capacity Development, your Strategies will be entered using the Objectives form.
 1. Click the (**Add**) button.
 2. Enter the details of the strategy in the **Strategy** text box.
 3. Click the (**OK**) button.
 4. A grid will display the strategies entered for the Objective.

Editing an Objective

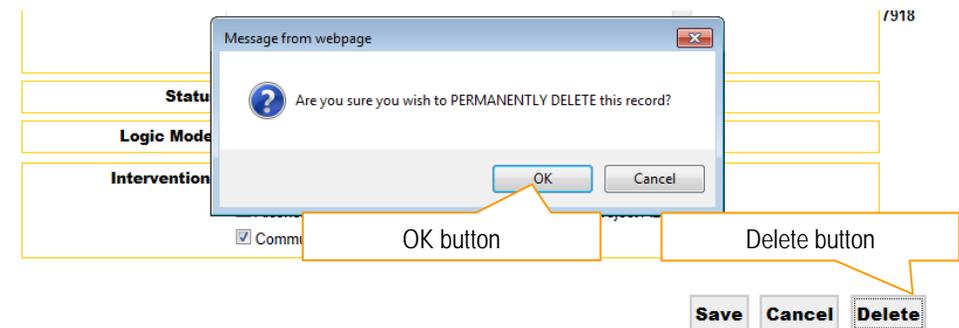
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Objective Name link of the objective you wish to edit.
 4. Make any changes needed to the form.
 5. Click the **Save** (Save) button.
- *Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting an Objective

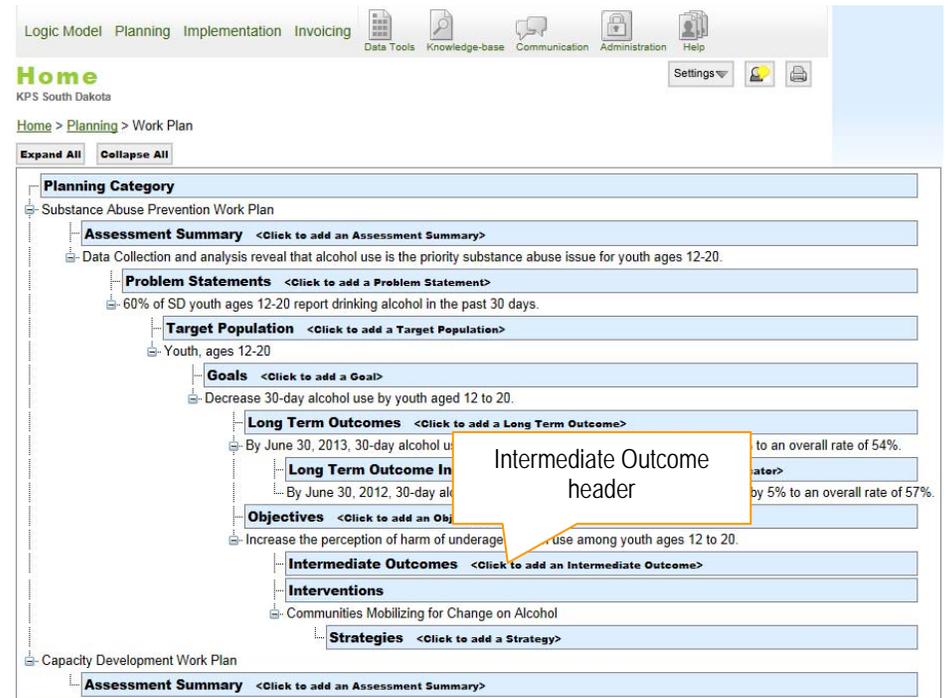
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Objective Name link of the objective you wish to delete.
 4. Click the **Delete** (Delete) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
- *Note: Click the **Cancel** (Cancel) button to cancel the deletion.
6. You will receive a confirmation message indicating the objective has been deleted successfully. Notice that the objective is no longer in the list.



(This is a partial screenshot displaying the Objective Edit Form.)

Adding an Intermediate Outcome

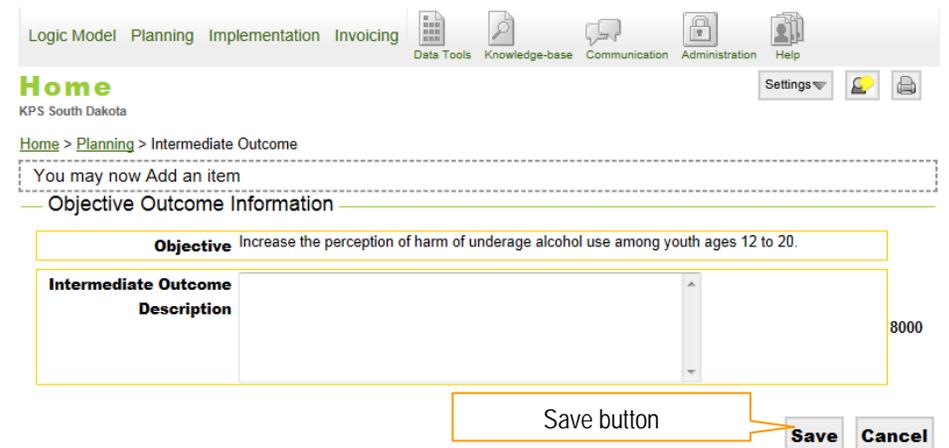
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Intermediate Outcomes** <Click to add an Intermediate Outcome> header beneath the appropriate Objective. (Intermediate Outcomes)



(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Objective** is pre-populated for you.
5. Enter the details of the intermediate outcome in the **Intermediate Outcome Description** text box.
6. Click the **Save** (Save) button.

*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Intermediate Outcome Edit Form.)

Editing an Intermediate Outcome

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Intermediate Outcome Name link of the outcome you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (Save) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.

The screenshot displays a hierarchical tree structure of planning categories. The top level is 'Substance Abuse Prevention Work Plan'. Underneath, there are sections for 'Assessment Summary', 'Problem Statements', 'Target Population', 'Goals', 'Long Term Outcomes', 'Intermediate Outcomes', 'Intermediate Outcome Indicator', 'Interventions', and 'Strategies'. A callout box highlights the 'Intermediate Outcome Name link' for the outcome: 'By June 30, 2013, 80% of youth ages 12 to 20 will report perceiving underage alcohol use to be harmful.'

(This is a screenshot displaying the Work Plan Listing Page.)

Deleting an Intermediate Outcome

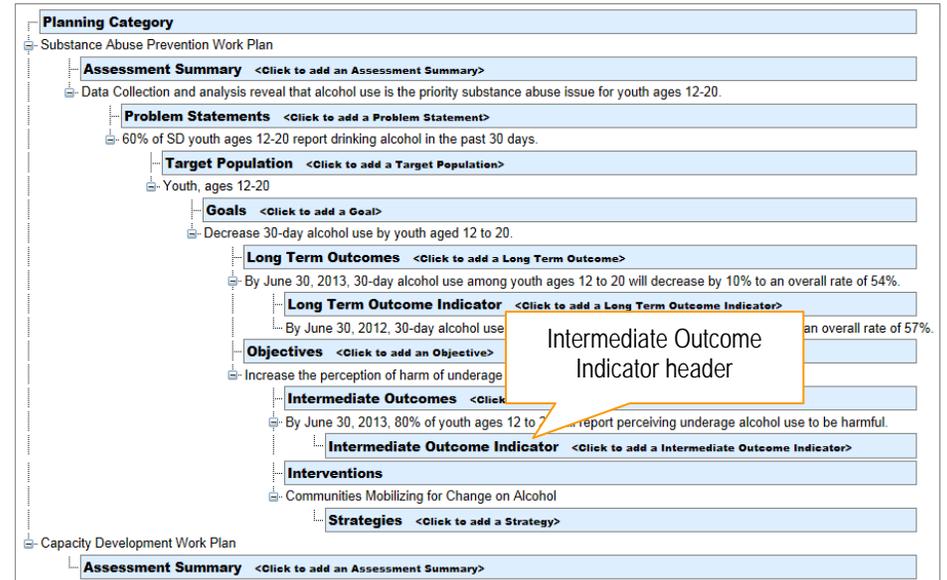
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Intermediate Outcome Name link of the outcome you wish to delete.
4. Click the **Delete** (Delete) button at the bottom of the form.
*Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
*Note: Click the **Cancel** (Cancel) button to cancel the deletion.
6. You will receive a confirmation message indicating the intermediate outcome has been deleted successfully. Notice that the intermediate outcome is no longer in the list.

The screenshot shows the 'Intermediate Outcome Edit Form' with a confirmation dialog box overlaid. The dialog box contains the text: 'Message from webpage', 'Are you sure you wish to PERMANENTLY DELETE this record?', and two buttons: 'OK' and 'Cancel'. Callouts point to the 'OK button' and the 'Delete button' (which is the 'Delete' button on the form below the dialog). The background shows the form fields for 'Objective Outcome' and 'Intermediate Outcome Description'.

(This is a screenshot displaying the Intermediate Outcome Edit Form.)

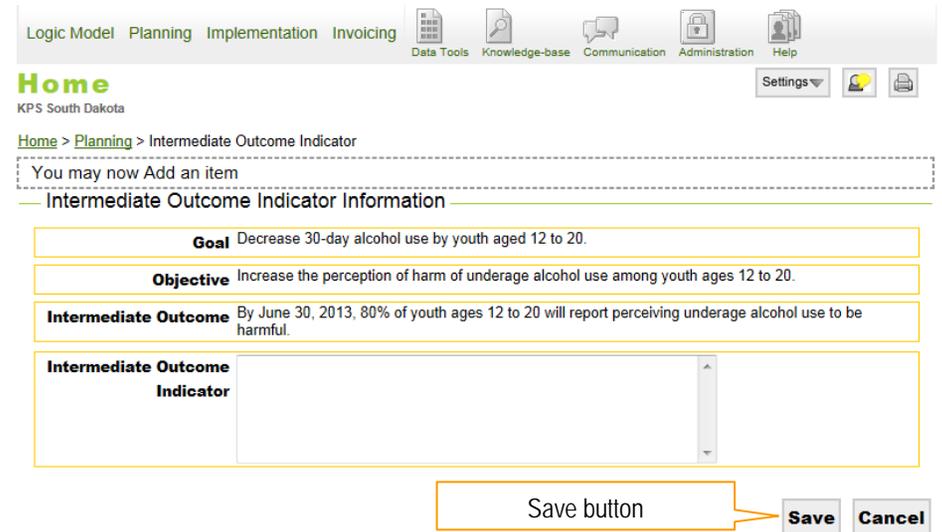
Adding an Intermediate Outcome Indicator

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Intermediate Outcome Indicator** (Intermediate Outcome Indicators) header beneath the appropriate Intermediate Outcome.



(This is a screenshot displaying the Work Plan Listing Page.)

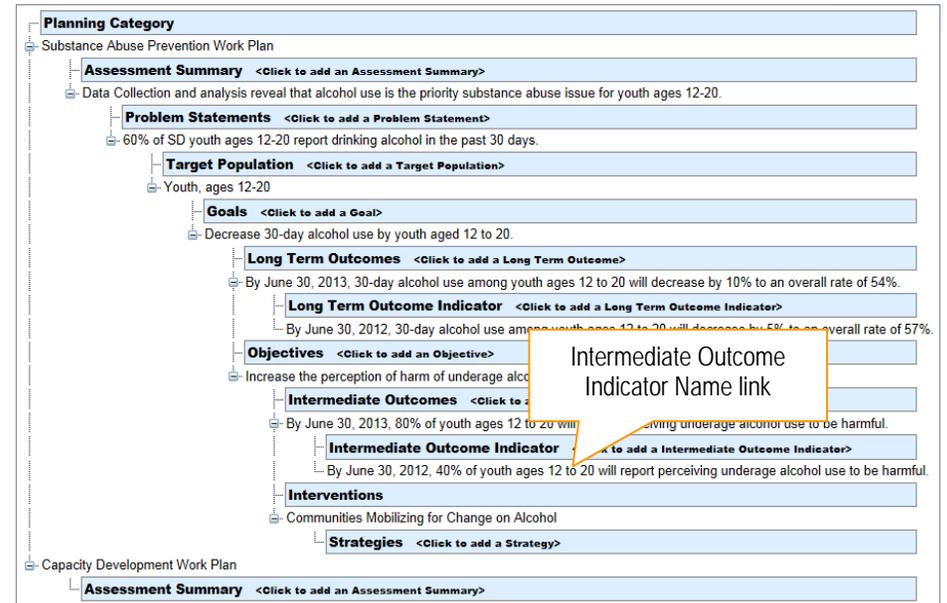
4. The **Goal**, **Objective** and **Intermediate Outcome** are pre-populated for you.
5. Enter the details of the intermediate outcome indicator in the **Intermediate Outcome Indicator** text box.
6. Click the **Save** (Save) button.
*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Intermediate Outcome Indicator Edit Form.)

Editing an Intermediate Outcome Indicator

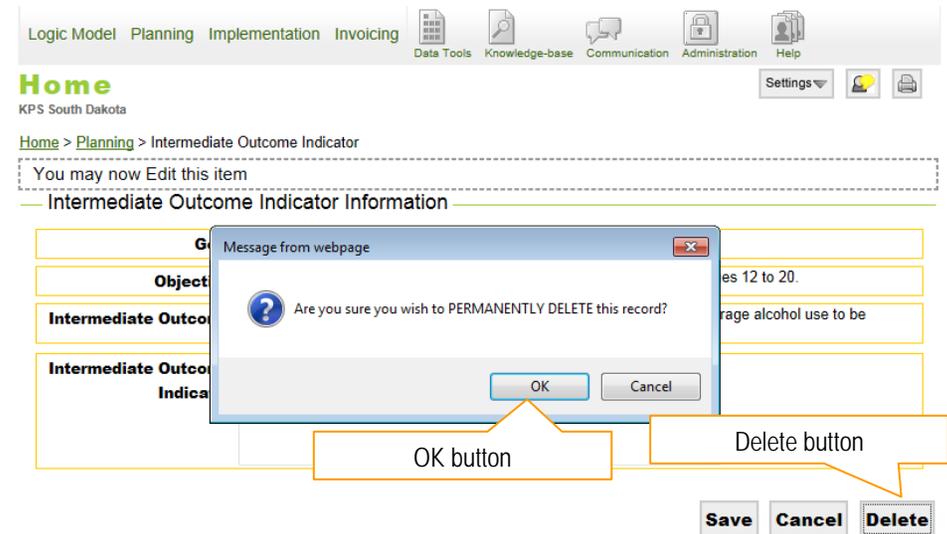
1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Intermediate Outcome Indicator Name link of the indicator you wish to edit.
 4. Make any changes needed to the form.
 5. Click the **Save** (**Save**) button.
- *Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting an Intermediate Outcome Indicator

1. Click **Planning** from the main menu.
 2. Click **Work Plan** from the submenu.
 3. Click the Intermediate Outcome Indicator Name link of the indicator you wish to delete.
 4. Click the **Delete** (**Delete**) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.
- *Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the intermediate outcome indicator has been deleted successfully. Notice that the intermediate outcome indicator is no longer in the list.



(This is a screenshot displaying the Intermediate Outcome Indicator Edit Form.)

Adding a Strategy

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Strategies** <Click to add a Strategy> (**Strategies**) header beneath the appropriate Intermediate Outcome.

The screenshot displays a hierarchical tree structure for a work plan. The root node is "Planning Category", which branches into "Substance Abuse Prevention Work Plan" and "Capacity Development Work Plan". Under "Substance Abuse Prevention Work Plan", there is an "Assessment Summary" (with a link to add one), followed by "Data Collection and analysis reveal that alcohol use is the priority substance abuse issue for youth ages 12-20." Below this is a "Problem Statements" section (with a link to add one), containing "60% of SD youth ages 12-20 report drinking alcohol in the past 30 days." This leads to a "Target Population" section (with a link to add one), which includes "Youth, ages 12-20". Underneath is a "Goals" section (with a link to add one), containing "Decrease 30-day alcohol use by youth aged 12 to 20." This is followed by "Long Term Outcomes" (with a link to add one), which includes "By June 30, 2013, 30-day alcohol use among youth ages 12 to 20 will decrease by 10% to an overall rate of 54%." Below this is a "Long Term Outcome Indicator" section (with a link to add one), containing "By June 30, 2012, 30-day alcohol use among youth ages 12 to 20 will decrease by 5% to an overall rate of 57%." This leads to "Objectives" (with a link to add one), containing "Increase the perception of harm of underage alcohol use among youth ages 12 to 20." Below this is an "Intermediate Outcomes" section (with a link to add one), which includes "By June 30, 2013, 80% of youth ages 12 to 20 will report perceiving underage alcohol use to be harmful." This leads to an "Intermediate Outcome Indicator" section (with a link to add one), containing "By June 30, 2013, 80% of youth ages 12 to 20 will report perceiving underage alcohol use to be harmful." Below this is an "Interventions" section, containing "Communities Mobilizing for Change on Alcohol". Finally, there is a "Strategies" section (with a link to add one). A yellow box with the text "Strategies header" is overlaid on the "Strategies" section.

(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Goal**, **Objective**, and **Intervention** are pre-populated for you.
5. If the Intervention is a single-strategy intervention, the **Strategy** will be pre-populated for you. If the Intervention is a multi-strategy intervention, select the strategy name from the **Strategy** dropdown list.
 *Note: If the list of strategy names are not suitable for the Intervention, select *Other* from the Strategy dropdown list. You may select up to four (4) *Other* strategies for an Intervention.
6. Select a billing category from the **Billing Category** dropdown list.
7. Enter the details of the short-term outcomes in the **Short-Term Outcomes** text box.
8. Click the (**Save**) button.
 *Note: To exit the screen without saving, click the (**Cancel**) button.

The screenshot shows a web application interface for editing strategies. At the top, there is a navigation menu with options: Logic Model, Planning, Implementation, Invoicing, Data Tools, Knowledge-base, Communication, Administration, and Help. Below this is a 'Home' section for 'KPS South Dakota'. The breadcrumb trail is 'Home > Planning > Strategies'. A dashed box contains the text 'You may now Add an item'. The main form is titled 'Strategies' and contains several input fields:

- Goal:** Decrease 30-day alcohol use by youth aged 12 to 20.
- Objective:** Increase the perception of harm of underage alcohol use among youth ages 12 to 20.
- Intervention:** Communities Mobilizing for Change on Alcohol
- Strategy:** A dropdown menu with 'Communities Mobilizing for Change on Alcohol' selected.
- Billing Category:** A dropdown menu with 'Select One' selected.
- Short Term Outcome:** A large text area with a vertical scrollbar, containing the text '8000'.

At the bottom right of the form, there are two buttons: 'Save' and 'Cancel'. An orange box highlights the 'Save' button, with a callout line pointing to it and the text 'Save button'.

(This is a screenshot displaying the Strategies Edit Form.)

Editing a Strategy

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Strategy Name link of the strategy you wish to edit.
4. To modify the strategy details, click the (**Edit**) button to the left of the appropriate strategy.
5. Make any changes needed to the form.
6. Click the (**OK**) button.
*Note: To cancel the activity details, click the (**Cancel**) button.
7. Click the (**Save**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.

(This is a screenshot displaying the Work Plan Listing Page.)

Deleting a Strategy

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Strategy Name link of the strategy you wish to delete.
4. Click the (**Delete**) button at the bottom of the form.
*Note: To exit the screen without deleting, click the (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
*Note: Click the (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the strategy has been deleted successfully. Notice that the strategy is no longer in the list.

(This is a screenshot displaying the Strategies Edit Form.)

Adding an Activity

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the **Activities** <Click to add an Activity> (Activities) header beneath the appropriate Strategy.

The screenshot displays a tree view of planning categories. Under the 'Substance Abuse Prevention Work Plan' category, the following elements are listed:

- Assessment Summary** <Click to add an Assessment Summary>
- Data Collection and analysis reveal that alcohol use is the priority substance abuse issue for youth ages 12-20.
- Problem Statements** <Click to add a Problem Statement>
- 60% of SD youth ages 12-20 report drinking alcohol in the past 30 days.
- Target Population** <Click to add a Target Population>
- Youth, ages 12-20
- Goals** <Click to add a Goal>
- Decrease 30-day alcohol use by youth aged 12 to 20.
- Long Term Outcomes** <Click to add a Long Term Outcome>
- By June 30, 2013, 30-day alcohol use among youth ages 12 to 20 will decrease by 10% to an overall rate of 54%.
- Long Term Outcome Indicator** <Click to add a Long Term Outcome Indicator>
- By June 30, 2012, 30-day alcohol use among youth ages 12 to 20 will decrease by 5% to an overall rate of 57%.
- Objectives** <Click to add an Objective>
- Increase the perception of harm of underage alcohol use among youth ages 12 to 20.
- Intermediate Outcomes** <Click to add an Intermediate Outcome>
- By June 30, 2013, 80% of youth ages 12 to 20 will report perceiving underage alcohol use to be harmful.
- Intermediate Outcome Indicator** <Click to add an Intermediate Outcome Indicator>
- By June 30, 2012, 40% of youth ages 12 to 20 will report perceiving underage alcohol use to be harmful.
- Interventions**
- Communities Mobilizing for Change on Alcohol
- Strategies** <Click to add a Strategy>
- Communities Mobilizing for Change on Alcohol
- Activities** <Click to add an Activity>

The 'Activities' header is highlighted with an orange box and labeled 'Activities header'.

(This is a screenshot displaying the Work Plan Listing Page.)

4. The **Goal**, **Objective**, **Intervention**, and **Strategy** are pre-populated for you.
5. Click the **Add** (Add) button to enter the activities associated with the Strategy.

The screenshot shows the top navigation bar with links for Logic Model, Planning, Implementation, Invoicing, Data Tools, Knowledge-base, Communication, Administration, and Help. Below the navigation bar, the breadcrumb trail reads 'Home > Planning > Activities'. A dashed box contains the text 'You may now Add an item'. Below this, the 'Activities' section is displayed with four pre-populated fields:

- Goal**: Decrease 30-day alcohol use by youth aged 12 to 20.
- Objective**: Increase the perception of harm of underage alcohol use among youth ages 12 to 20.
- Intervention**: Communities Mobilizing for Change on Alcohol
- Strategy**: Communities Mobilizing for Change on Alcohol

At the bottom of the dashed box, the 'Activities' header is visible, and the 'Add' button is highlighted with an orange box and labeled 'Add button'.

(This is a partial screenshot displaying the Activities Edit Form.)

6. Enter the details of the activity in the **Activity** text box.
7. Enter the date the activity will begin in the **Start Date** text box as mm/dd/yyyy, mm-dd-yy, or use the [Calendar Feature](#).
8. Enter the date the activity is schedule to be completed in the **End Date** text box as mm/dd/yyyy, mm-dd-yyyy, or use the [Calendar Feature](#).
9. Enter the name of whoever is responsible for the activity in the **Responsible** text box.

The screenshot shows the 'Activities' section of the edit form. It contains four input fields: a large text area for 'Activity', a date field for 'Start Date' with a placeholder '(mm/dd/yyyy or mm-dd-yyyy)', another date field for 'End Date' with the same placeholder, and a text field for 'Responsible'.

(This is a partial screenshot displaying the Activities Edit Form.)

10. Enter the process indicators associated with the activity in the **Process Indicator** text box.
11. Enter the outputs associated with the activity in the **Outputs** text box.
12. Click the (**OK**) button.

*Note: To cancel the activity details, click the (**Cancel**) button.

This screenshot shows the 'Process Indicators' and 'Outputs' text areas. At the bottom right, there are 'OK' and 'Cancel' buttons. A callout box labeled 'OK button' points to the 'OK' button.

(This is a partial screenshot displaying the Activities Edit Form.)

13. A grid will display the activities entered for the Strategy.
14. The **Billing Category** and **Short Term Outcome** are pre-populated for you.
15. Click the (**Save**) button.

*Note: To exit the screen without saving, click the (**Cancel**) button.

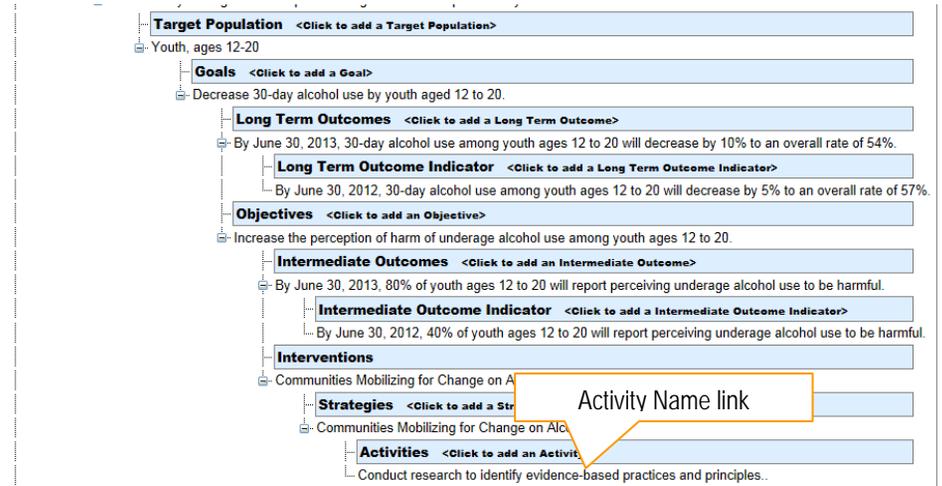
The screenshot shows a table of activities and two form fields below it. The table has columns for Activity, Start Date, End Date, Who is Responsible, Process Indicators, and Outputs. Below the table are 'Billing Category' (Education) and 'Short Term Outcome' (By 5/31/2012, 40% of youth ages 12 to 20 will have increased knowledge about the problems and consequences associated with underage drinking.). At the bottom right, there are 'Save' and 'Cancel' buttons. A callout box labeled 'Save button' points to the 'Save' button.

| | | Activity | Start Date | End Date | Who is Responsible | Process Indicators | Outputs |
|-------------------------------------|---------------------------------------|--|------------|-----------|--------------------|---|-------------------|
| <input type="button" value="Edit"/> | <input type="button" value="Remove"/> | Conduct research to identify evidence-based practices and principles for developing and conducting social marketing campaigns. | 6/1/2011 | 5/31/2012 | Terry C. | Progress in completion of research per established timelines. | Research findings |

(This is a partial screenshot displaying the Activities Edit Form.)

Editing an Activity

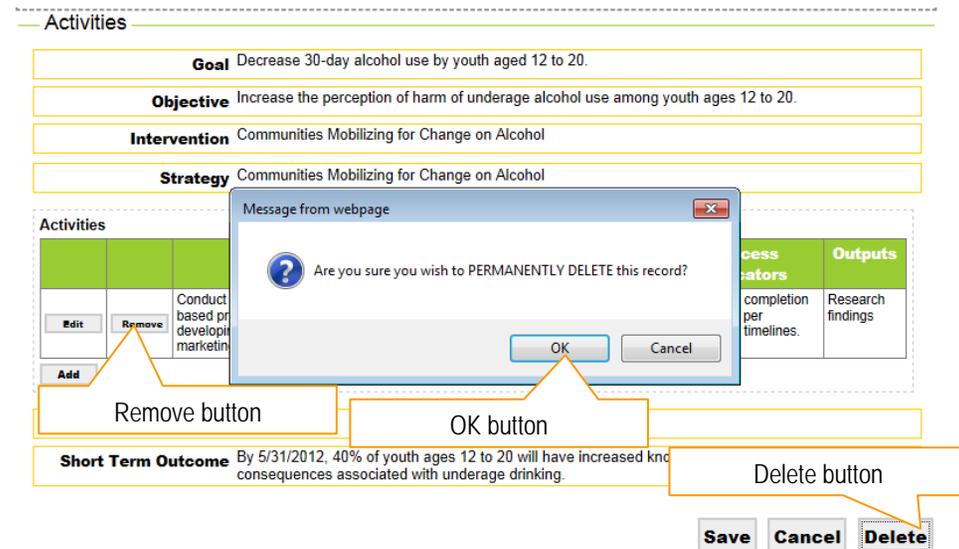
1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Activity Name link of the activity you wish to edit.
4. To modify the activity details, click the (**Edit**) button to the left of the appropriate activity.
5. Make any changes needed to the form.
6. Click the (**OK**) button.
*Note: To cancel the activity details, click the (**Cancel**) button.
7. Click the (**Save**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.



(This is a screenshot displaying the Work Plan Listing Page.)

Deleting an Activity

1. Click **Planning** from the main menu.
2. Click **Work Plan** from the submenu.
3. Click the Activity Name link of the activity you wish to delete.
4. To remove an individual activity, click the (**Remove**) button to the left of the appropriate activity.
5. To delete all of the activities associated with the strategy, click the (**Delete**) button at the bottom of the form.
*Note: To exit the screen without deleting, click the (**Cancel**) button.
6. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
*Note: Click the (**Cancel**) button to cancel the deletion.
7. You will receive a confirmation message indicating the activity has been deleted successfully. Notice that the activity is no longer in the list.



(This is a partial screenshot displaying the Activities Edit Form.)

Approval

The Approval module is a read-only module. It allows you to see if the state has approved the various components of your Work Plan. Once these components are approved, you can begin to add Implementation information.

Viewing Approvals

1. Click **Planning** from the main menu.
2. Click **Approval** from the submenu.



| Objective Description | Strategy Description | Activity | Approval |
|---|--|--|--------------|
| Decrease social availability of alcohol to underage youth aged 12-20. | Communities Mobilizing for Change on Alcohol | Disseminate messages about social availability and community policy through multiple methods. | Approved |
| Decrease social availability of alcohol to underage youth aged 12-20. | Communities Mobilizing for Change on Alcohol | Meet with event organizers to discuss addition to their registration policy to add read and sign sheet concerning serving alcohol to minors brochure | Not Approved |

(This is a screenshot displaying the Approval Listing Page.)

IMPLEMENTATION

The Implementation module is used to implement the prevention plan.

Identify Strategy Details

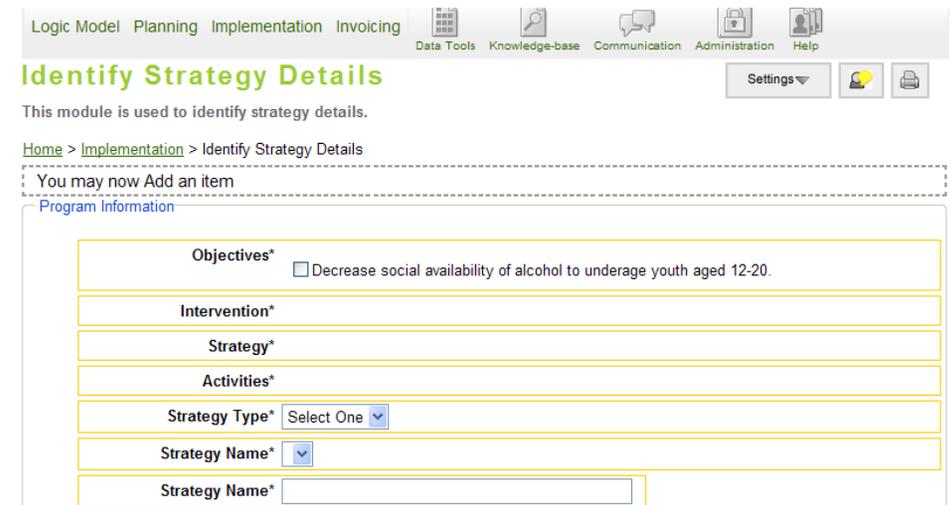
This module is used to identify strategy details.

Adding a Program

1. Click **Implementation** from the main menu.
2. Click **Identify Strategy Details** from the submenu.
3. Click the  (**Create New Strategy**) button.
4. Using the **Objectives*** checkboxes, select the objectives to associate with your program.
5. Using the **Intervention*** checkboxes, select the interventions to associate with your program.
**Note: The Intervention* section will populate once an Objective is selected.*
6. Using the **Strategy*** checkboxes, select the strategies to associate with your program.
**Note: The Strategy* section will populate once an Intervention is selected.*
7. Using the **Activities*** checkboxes, select the activities to associate with your program.
**Note: The Activities* section will populate once a Strategy is selected.*
8. Select a strategy type from the **Strategy Type*** dropdown list.
9. Select a strategy name from the **Strategy Name*** dropdown list.
10. Selecting a Strategy Name will populate the **Strategy Name*** and **Strategy Description*** text boxes.



(This is a screenshot displaying the Identify Strategy Details Listing Page.)



(This is a partial screenshot displaying the Identify Strategy Details Edit Form.)

Tips

- Each strategy may be associated with multiple Objectives, Strategies, and Activities. When making these selections check off as many as are applicable to your strategy.

- You must confirm that you read the displayed strategy description, to do so click the checkbox next to the line: **Check here to confirm that you have read the Strategy Description.**
- The **Status** is defaulted to *Active*.
 - Active*: the strategy is currently being implemented
 - Inactive*: the strategy is no longer being implemented
- Select the IOM category from the **IOM*** dropdown list.
 - Selecting the IOM will automatically populate the **IOM Description*** field with the appropriate description.
- Enter the total number of sessions for this strategy in the **Number of Sessions*** text box.
- Enter the number of strategy hours in the **Total Hours** text box.
- Enter any notes about the strategy in the **Notes** text box, if desired.

A partial screenshot of the Identify Strategy Details Edit Form. The form contains several fields: a checkbox labeled "Check here to confirm that you have read the Strategy Description.", a "Status*" dropdown menu set to "Active", an "IOM*" dropdown menu set to "Select One", an "IOM Description*" text area, a "Number of Sessions*" text box, a "Total Hours" text box, and a "Notes" text area. The fields are arranged in a vertical stack with dashed lines separating the sections.

(This is a partial screenshot displaying the Identify Strategy Details Edit Form.)

- Select the **Funding Sources** by clicking on the appropriate checkboxes.
 - Enter the funding amount to the right of the funding source name.
 - If *Other – Federal*, *Other – State*, or *Other – Local* is checked, enter the funding source name in the **Please Specify Other** text boxes.
- Click the **Save** (Save) button.

*Note: To exit the screen without saving, click the **Cancel** (Cancel) button.

A partial screenshot of the Identify Strategy Details Edit Form, specifically the "Funding Sources" section. It features a list of funding sources with checkboxes: "SAPT Block Grant" (checked), "Safe and Drug Free Schools", "Governors Commission", "Other - Federal", "Other - State", and "Other - Local". To the right of the "SAPT Block Grant" checkbox is a text box for the funding amount. Below the list are "Save" and "Cancel" buttons. An orange callout box points to the "Save" button with the text "Save button".

(This is a partial screenshot displaying the Identify Strategy Details Edit Form.)

Editing a Program

1. Click **Implementation** from the main menu.
2. Click **Identify Strategy Details** from the submenu.
3. Click the Strategy Name link of the strategy you wish to edit.
4. Make any changes needed to the form.
5. Click the (**Save**) button.

*Note: To exit the screen without saving any changes, click the (**Cancel**) button.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Identify Strategy Details

This module is used to identify strategy details.

Home > Implementation > Identify Strategy Details

| Strategy Name | Description | IOM | Activities |
|---------------------------------|---|-----------|------------|
| Project Success | Project SUCCESS (Schools Using Coordinated Community Efforts to Strengthen Students) is designed to prevent and reduce substance use among students 12 to 18 years of age. The program was originally developed for students attending alternative high schools who are at high risk for truancy, discipline problems, negative attitudes toward school, and parental substance abuse. In recent years, Project SUCCESS has been used in regular middle and high schools for a broader range of high-risk students. | Indicated | |

(This is a screenshot displaying the Identify Strategy Details Listing Page.)

Deleting a Program

1. Click **Implementation** from the main menu.
 2. Click **Identify Strategy Details** from the submenu.
 3. Click the Strategy Name link of the strategy you wish to delete.
 4. Click the (**Delete**) button at the bottom of the form.
- *Note: To exit the screen without deleting, click the (**Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
- *Note: Click the (**Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the strategy has been deleted successfully. Notice that the strategy is no longer in the list.

Funding Sources

- SAPT Block
- Safe and D
- Governors
- Other - Fed
- Other - State
- Other - Local

Message from webpage

Are you sure you wish to PERMANENTLY DELETE this record?

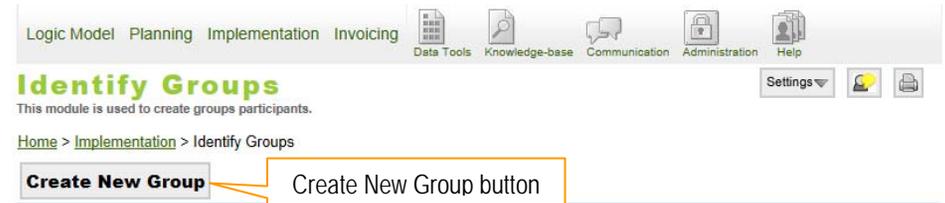
(This is a partial screenshot displaying the Identify Strategy Details Edit Form.)

Identify Groups

The Identify Groups module is used to create groups of participants for Recurring Services.

Adding a Group

1. Click **Implementation** from the main menu.
2. Click **Identify Groups** from the submenu.
3. Click the **Create New Group** button.



(This is a screenshot displaying the Identify Groups Listing Page.)

4. Select a strategy to associate the group to from the **Strategy Name*** dropdown list.

***Note:** The Associated Activities field populates once the strategy name is selected.

5. Enter a name for the group in the **Group Name*** text box.
6. Enter a description for the group in the **Group Description** text box if you wish.
7. The **Status** is defaulted to Active.
 - a. Active: the group is currently receiving services.
 - b. Inactive: the group is no longer receiving services or has completed the strategy.

(This is a partial screenshot displaying the Identify Groups Edit Form.)

8. If attendance will be tracked for this group, select the **Participants** tab.
 - a. Select from the available participants by clicking the checkbox next to their name.

***Note:** Participants must be entered in to the system to be accessible. See the [Adding a Participant](#) section for further details.

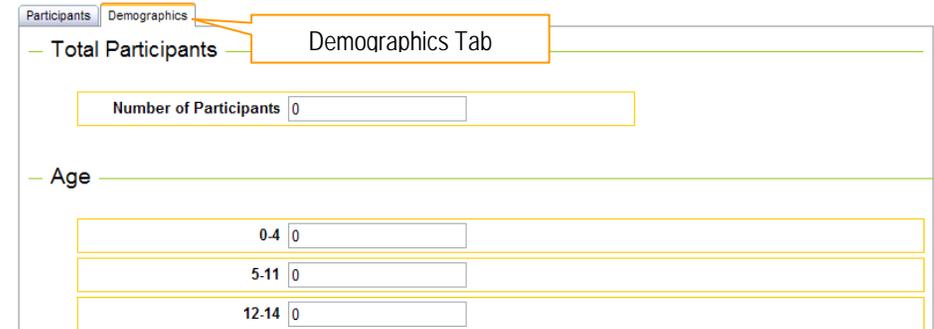


(This is a partial screenshot displaying the Identify Groups Edit Form.)

9. To track only the demographics of the group, select the **Demographics** tab.

***Note:** Only demographics or individual participants can be tracked, not both.

 - a. Enter the total number of participants for this group in the **Number of Participants** text box.
 - b. Enter the number of participants by **Age** in the appropriate text boxes.
 - c. Enter the number of participants by **Gender** in the appropriate text boxes.
 - d. Enter the number of participants by **Race** in the appropriate text boxes.
 - e. Enter the number of participants by **Ethnicity** in the appropriate text boxes.



(This is a partial screenshot displaying the Identify Groups Edit Form.)

10. Click the **Save** button.

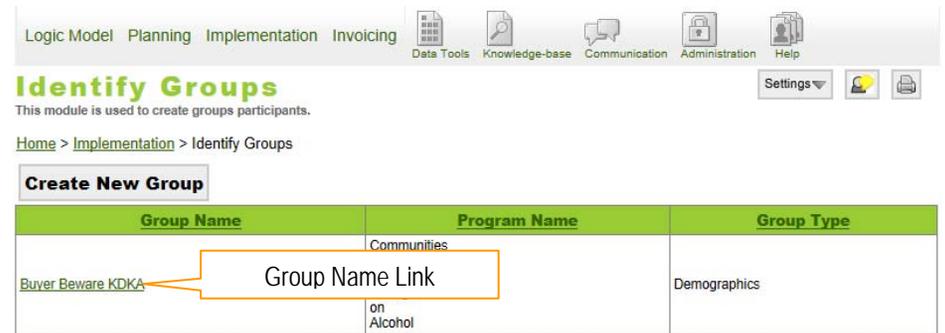
***Note:** To exit the screen without saving any changes, click the **Cancel** button.

Tips

- In the individual participant section the Check All link can be used to select all available participants. The Uncheck All link can be used to remove selections from all check boxes.

Editing a Group

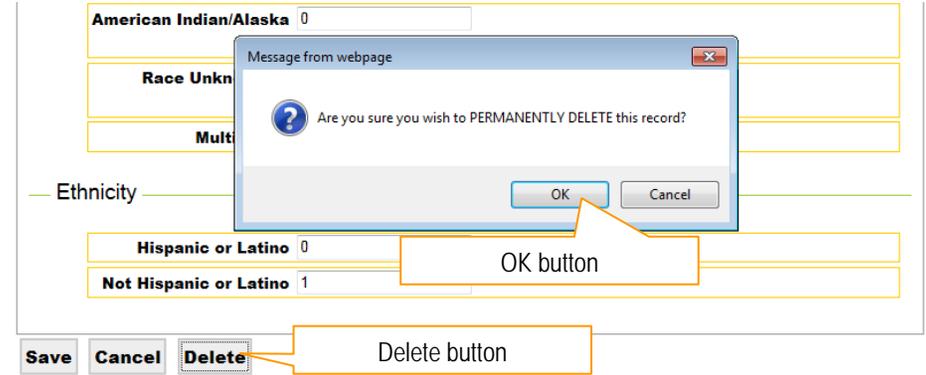
1. Click **Implementation** from the main menu.
2. Click **Identify Groups** from the submenu.
3. Click the Group Name link of the group you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (Save) button.
 *Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.



(This is a screenshot displaying the Identify Groups Listing Page.)

Deleting a Group

1. Click **Implementation** from the main menu.
2. Click **Identify Groups** from the submenu.
3. Click the Group Name link of the group you wish to delete.
4. Click the **Delete** (Delete) button at the bottom of the form.
 *Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
 *Note: Click the **Cancel** (Cancel) button to cancel the deletion.
6. You will receive a confirmation message indicating the group has been deleted successfully. Notice that the group is no longer in the list.



(This is a partial screenshot displaying the Identify Groups Edit Form.)

Identify Participants

The Identify Participants module is used to identify the participants that will receive Recurring Services.

Adding a Participant

1. Click **Implementation** from the main menu.
2. Click **Identify Participants** from the submenu.
3. Click the  (**Create New Participant**) button.
4. Enter the participant's first name in the **First Name*** text box.
5. Enter the participant's middle initial in the **Middle Initial** text box, if desired.
6. Enter the participant's last name in the **Last Name*** text box.
7. Enter the participant's code in the **Participant Code** text box, if desired.
8. Select the participant's gender from the **Gender*** text box.
9. Enter the participant's birth date in the **Birth Date*** text box.
Note:** If the birth date is unknown, select an age range from the **Age Range Selector** dropdown list and a birth date that falls within that range will populate in the **Birth Date text box.
10. Select the participant's race from the **Race*** text box.
11. Select the participant's ethnicity from the **Ethnicity*** text box.
12. The **Status** is defaulted to *Active*.
 - a. *Active*: the participant is currently receiving services
 - b. *Inactive*: the participant is no longer receiving services or has completed the program
13. Select the participant's second language from the **Second Language** dropdown list, if desired.
14. Select the participant's service location from the **Service Location County** text box.
 - a. Select the participant's service location city from the **City** dropdown list.
 - b. Select the participant's service location 5-digit zip code in the **Zip Code** text box.



(This is a partial screenshot displaying the Identify Participants Edit Form.)

15. Enter the participant's contact information, if desired, by filling out the **Address**, **City**, **State**, **Zip**, **Phone**, and **Alt. Phone** text boxes.

*Note: The telephone number should be entered as a 10-digit number. Do not enter the one (1) before the area code.

16. Enter the participant's emergency contact information, if desired, by filling out the **Name** and **Phone** text boxes.

*Note: The telephone number should be entered as a 10-digit number. Do not enter the one (1) before the area code.

17. Click the **Save** (**Save**) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.

The screenshot displays a web form titled "Identify Participants Edit Form". It is divided into two main sections: "Contact Information" and "Emergency Contact Information".

The "Contact Information" section contains the following fields:

- Address: A large text input box.
- City: A text input box.
- State: A dropdown menu.
- Zip: A text input box with a placeholder "(xxxxx or xxxxx-xxxx)".
- Phone 1-: A text input box with a placeholder "(xxx-xxx-xxxx)".
- Alt. Phone 1-: A text input box with a placeholder "(xxx-xxx-xxxx)".

The "Emergency Contact Information" section contains the following fields:

- Name: A text input box.
- Phone 1-: A text input box with a placeholder "(xxx-xxx-xxxx)".

At the bottom of the form, there are three buttons: "Save", "Cancel", and "Save button". The "Save button" is highlighted with an orange box, and an orange arrow points from the text "Save button" to it.

(This is a partial screenshot displaying the Identify Participants Edit Form.)

Editing a Participant

1. Click **Implementation** from the main menu.
2. Click **Identify Participants** from the submenu.
3. Click the Participant Name (First Name) link of the participant you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (**Save**) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (**Cancel**) button.

Deleting a Participant

1. Click **Implementation** from the main menu.
2. Click **Identify Participants** from the submenu.
3. Click the Participant Name (First Name) link of the participant you wish to delete.
4. Click the **Delete** (**Delete**) button at the bottom of the form.

*Note: To exit the screen without deleting, click the **Cancel** (**Cancel**) button.

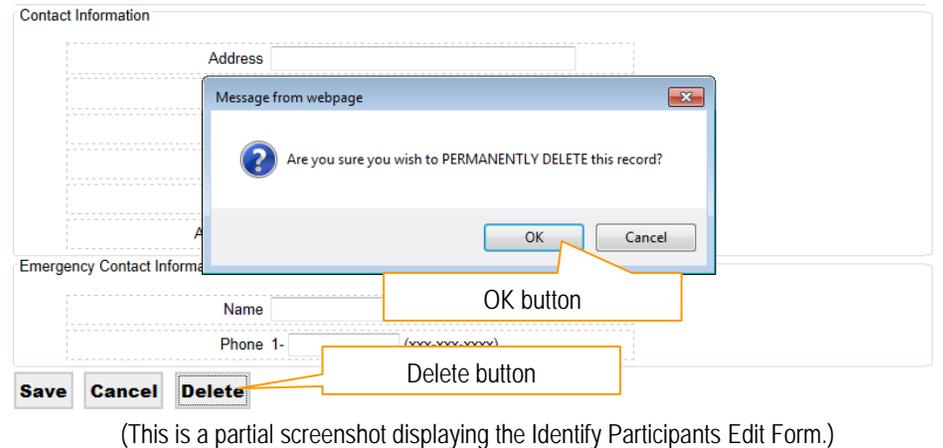
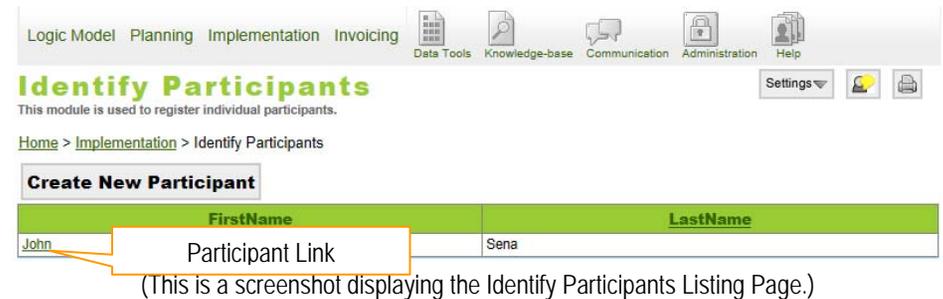
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (**OK**) button to continue with the deletion.

*Note: Click the **Cancel** (**Cancel**) button to cancel the deletion.

6. You will receive a confirmation message indicating the participant has been deleted successfully. Notice that the participant is no longer in the list.

Tips

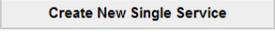
- You will not be able to delete a participant if it used in conjunction with a service. You will need to set the participant's **Status** to *Inactive*.

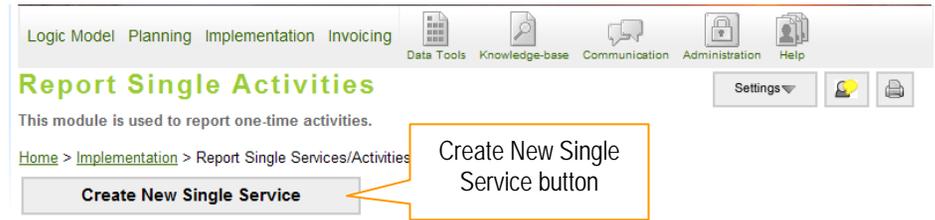


Report Single Services/Activities

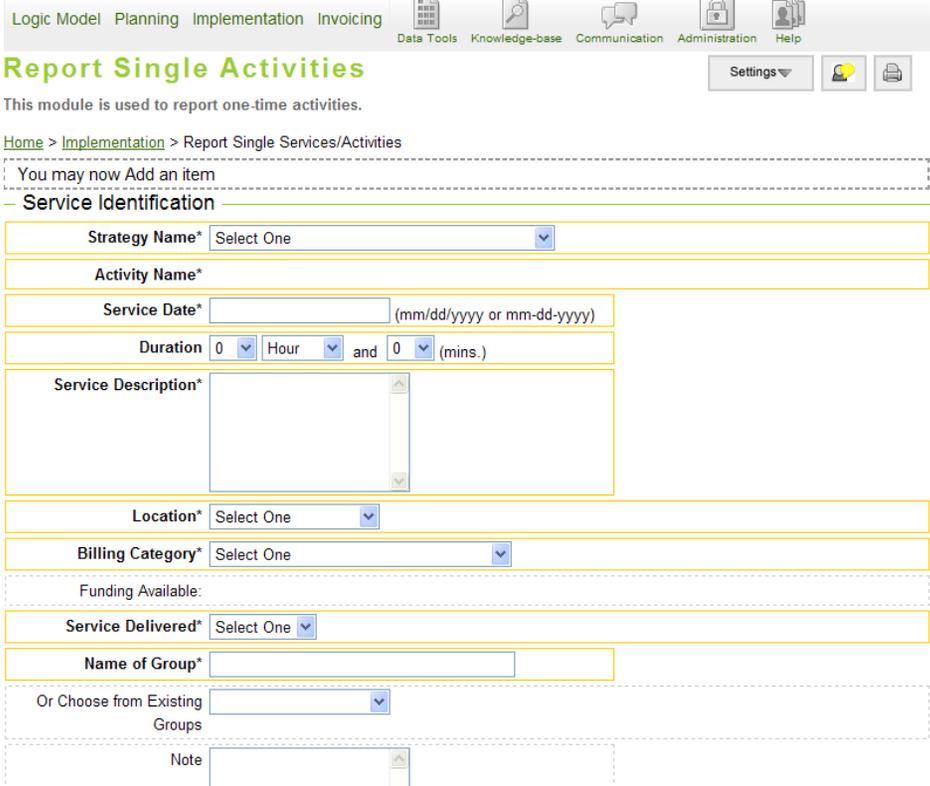
The Report Single Services/Activities module is used to report one-time services or activities.

Adding a Single Service

1. Click **Implementation** from the main menu.
2. Click **Report Single Services/Activities** from the submenu.
3. Click the  (Create New Single Service) button.
4. Select a strategy name from the **Strategy Name*** dropdown list.
5. The activities associated with that strategy populate the **Activity Name** field. If more than one activity is listed, use the radio buttons to select the specific activity being reported on.
6. Enter a date for the service in the **Service Date*** text box as mm/dd/yyyy, mm-dd-yyyy, or use the [Calendar Feature](#).
7. Select a duration in hours and minutes, days, weeks, or months from the **Duration*** dropdown lists.
8. Enter a description of the service in the **Service Description*** text box.
9. Select a location for the service from the **Location*** dropdown list.
10. Select a billing category from the **Billing Category*** dropdown list.
Note: The **Funding Available field will populate as *Yes* or *No* indicating whether you have any funding left for the category selected. If *No* populates, this will not deter you from saving the service.*
11. Select the service that was delivered from the **Service Delivered*** dropdown list.
12. Enter a name for the group in the **Name of Group*** text box, or use the **Or Choose from Existing Groups** dropdown list to use groups entered in previous single services/activities.
13. Enter any notes about the service in the **Note** text box, if desired.



(This is a screenshot displaying the Report Single Services/Activities Listing Page.)



(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

14. To enter staff hours for the service, click the  (Expand Button) under the section heading **"You Must Enter Staff Hours"**.

***Note:** Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

- a. Enter the number of Billable Hours and Non-billable Hours for each staff member that worked on or delivered the service using the **hrs.** text box and **mins.** dropdown list.



| Staff Name | Billable Hours | Non-billable Hours |
|---------------|----------------|--------------------|
| Julia Frasier | 0 hrs. 0 mins. | 0 hrs. 0 mins. |
| Louis Thacker | 0 hrs. 0 mins. | 0 hrs. 0 mins. |

(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

Tips

- Billable staff hours WILL be invoiced. Non-billable staff hours will NOT be invoiced.

15. To enter target populations for the service, click the  (Expand Button) under the section heading **"You Must Enter Service Populations"**.

***Note:** Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

- a. Select the appropriate check boxes next to the service populations that were present during the service.

***Note:** You can make as many selections as you need.



[Check All](#) [Uncheck All](#)

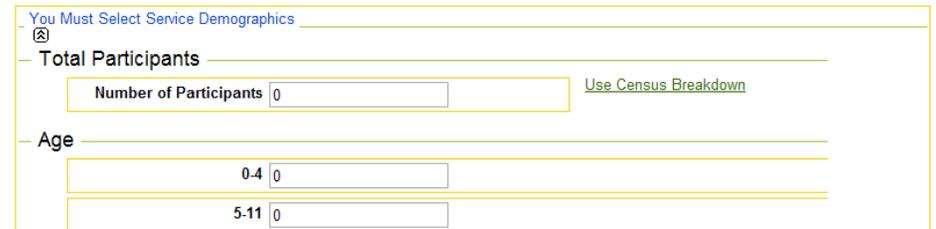
- Business and Industry
- Children of Substance Abusers*
- Civic Groups/Coalitions
- College Students
- Neighborhood Associations
- Older Adults
- Parents/Families
- People with Mental Health Problems*

(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

16. To enter service demographics, click the  (Expand Button) under the section heading **"You Must Enter Service Demographics"**.

***Note:** Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

- a. Enter the total number of participants that were present at the service in the **Number of Participants** text box.
- b. Enter the number of participants by **Age** in the appropriate text boxes.
- c. Enter the number of participants by **Gender** in the appropriate text boxes.
- d. Enter the number of participants by **Race** in the appropriate text boxes.
- e. Enter the number of participants by **Ethnicity** in the appropriate text boxes.



You Must Select Service Demographics

Total Participants

Number of Participants: 0 [Use Census Breakdown](#)

Age

0.4: 0

5-11: 0

(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

Tips

- Clicking the [Use Census Breakdown](#) link in the demographics section will estimate the numbers for Age, Gender, Race and Ethnicity. You must still enter the total number of participants.
- In the service population section the [Check All](#) link can be used to select all available service populations. The [Uncheck All](#) link can be used to remove selections from all check boxes.

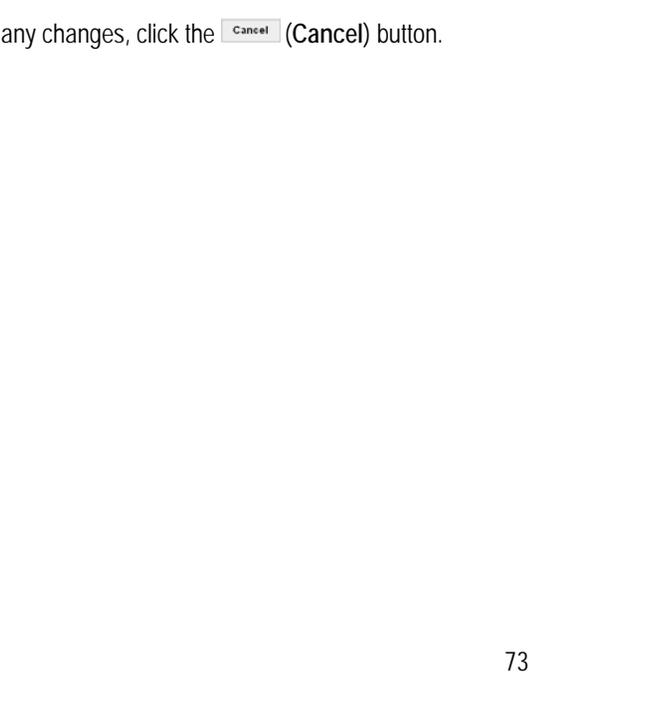
17. To enter non-demographic activities, click the  (Expand Button) under the section heading **“You May Enter Non-Demographic Activities”**.

***Note:** Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

- a. Use the checkboxes to select your non-demographic activities.
 - i. If you select an Information Dissemination checkbox, enter the number of A/V materials disseminated or the number of media campaigns conducted in the appropriate text box.
 - ii. If your activities involved compliance, enter the number of compliance checks (at retailers or ID checks at bars and taverns) in the appropriate text box.

18. Click the  (Save) button.

***Note:** To exit the screen without saving any changes, click the  (Cancel) button.



The screenshot displays the 'Report Single Services/Activities Edit Form' with three expandable sections, each containing a checkbox and a text box:

- Environmental - Media Strategies**
 - Counter-Advertising
 - Informational/AOD
 - Warning Posters, Notices & Signs
- Environmental - Policies and Regulations**
 - Advertising Restrictions
 - Alcohol Sponsorship Restrictions
- Environmental - Other**
 - Community Development
 - Efforts with State Legislature

At the bottom right of the form are two buttons: **Save** and **Cancel**.

(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

Editing a Single Service

1. Click **Implementation** from the main menu.
2. Click **Report Single Service/Activities** from the submenu.
3. Click the Date link of the activity you wish to edit.
4. Make any changes needed to the form.
5. Click the **Save** (Save) button.

*Note: To exit the screen without saving any changes, click the **Cancel** (Cancel) button.

| Date | Strategy Name | Service Code | Location | Description | Group Name | Entry Date | |
|-----------|-------------------|------------------|--------------|--|----------------------|------------|------|
| 4/11/2012 | Com... | Review New Abuse | Cherry Creek | school board meeting/planning and review | School Board Meeting | 6/27/2012 | Copy |
| | Change on monitor | Policies | | | | | |

(This is a screenshot displaying the Report Single Services/Activities Listing Page.)

Tips

- Clicking the **Copy** (Copy) button on the listing page next to a service will copy that service exactly except for Service Date, Description and Hours.

Deleting a Single Service

1. Click **Implementation** from the main menu.
2. Click **Report Single Services/Activities** from the submenu.
3. Click the Date link of the activity you wish to delete.
4. Click the **Delete** (Delete) button at the bottom of the form.
*Note: To exit the screen without deleting, click the **Cancel** (Cancel) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the **OK** (OK) button to continue with the deletion.
*Note: Click the **Cancel** (Cancel) button to cancel the deletion.
6. You will receive a confirmation message indicating the single service has been deleted successfully. Notice that the activity is no longer in the list.

Service Information

Message from webpage

Are you sure you wish to PERMANENTLY DELETE this record?

OK Cancel

OK button

Delete button

Save Cancel Delete

(This is a sample screenshot displaying the Report Single Services/Activities Edit Form.)

Report Recurring Activities

The Report Recurring Activities module is used to report and manage recurring services or activities.

Adding a Recurring Service

1. Click **Implementation** from the main menu.
2. Click **Report Recurring Services/Activities** from the submenu.
3. Click the **Create New Recurring Service** button.
4. Select a strategy name from the **Strategy Name*** dropdown list.
5. The activities associated with that strategy populate the **Activity Name** field. If more than one activity is listed, use the radio buttons to select the specific activity being reported on.
6. Select a group from the **Group** dropdown list.
7. Select a billing category from the **Billing Category*** dropdown list.
***Note:** The **Funding Available** field will populate as *Yes* or *No* indicating whether you have any funding left for the category selected. If *No* populates, this will not deter you from saving the service.
8. Select the service from the **Service Delivered*** dropdown list.
9. Select *Active*, *Canceled*, or *Completed* from the **Group Series Status** dropdown list
10. Enter a date for the service in the **Service Date*** text box.
11. Select a duration in hours and minutes from the **Duration*** dropdown lists.
12. Enter a description of the service in the **Service Description*** text box.
13. Select a location for the service from the **Location*** dropdown list.



(This is a screenshot displaying the Report Recurring Services/Activities Listing Page.)

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Report Recurring Activities

This module is used to report and manage recurring activities.

Home > Implementation > Report Recurring Services/Activities

You may now Add an item

Service Identification

Strategy Name* Select One

Activity Name*

Group Select One

Billing Category* Select One

Funding Available:

Service Delivered* Select One

Group Series Status* Select One

Service Date* (mm/dd/yyyy or mm-dd-yyyy)

Duration 0 Hour and 0 (mins.)

Service Description*

Location* Select One

(This is a sample screenshot displaying the Report Recurring Services/Activities Edit Form.)

14. To enter target populations for the service, click the  (Expand Button) under the section heading “**You Must Enter Service Populations**”.

*Note: Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

a. Select the appropriate check boxes next to the service populations you wish to choose.

*Note: You can make as many selections as you need.

15. To enter participant attendance for the service, click the  (Expand Button) under the section heading “**You Must Track Group Attendance**”.

*Note: Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

a. Use the checkboxes next to the participants’ names to select only the participants that were in attendance for the service being entered.

*Note: You can make as many selections as you need.

16. To enter staff hours for the service, click the  (Expand Button) under the section heading “**You Must Enter Staff Hours**”.

*Note: Once you have finished entering the information you can collapse the section again by clicking the  (Collapse Button) under the section heading.

a. Enter the number of *Billable Hours* and *Non-billable Hours* for each staff member that worked on or delivered the service using the **hrs.** text box and **mins.** dropdown list.

17. Enter any notes about the service in the **Note** field, if desired.

18. Click the  (**Save**) button.

*Note: To exit the screen without saving any changes, click the  (**Cancel**) button.



You Must Select Service Populations



Service Populations*

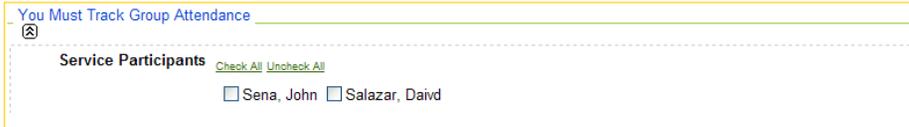
[Check All](#) [Uncheck All](#)

Business and Industry Government/Elected Officials Older Adults Property Managers

Children of Substance Abusers* Health Professionals Parents/Families Religious Groups

Civic Groups/Coalitions High School Students People with Mental Health Problems* Retailers

(This is a sample screenshot displaying the Report Recurring Services/Activities Edit Form.)



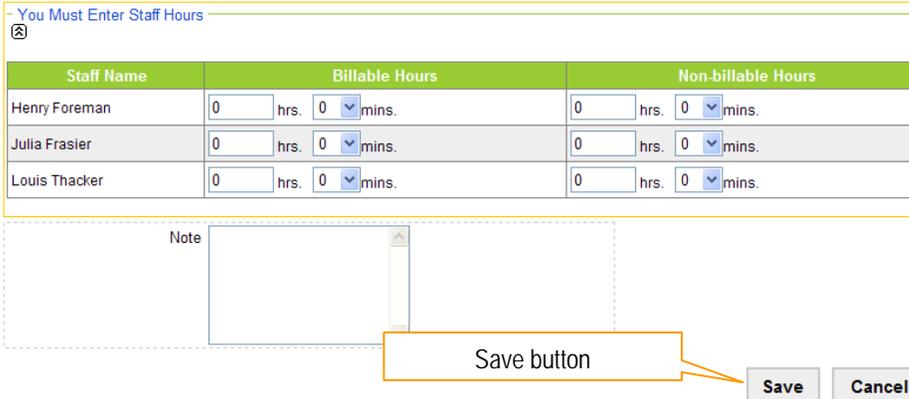
You Must Track Group Attendance



Service Participants [Check All](#) [Uncheck All](#)

Sena, John Salazar, David

(This is a sample screenshot displaying the Report Recurring Services/Activities Edit Form.)

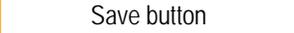


You Must Enter Staff Hours



| Staff Name | Billable Hours | | Non-billable Hours | |
|---------------|----------------|--------------|--------------------|--------------|
| Henry Foreman | 0 | hrs. 0 mins. | 0 | hrs. 0 mins. |
| Julia Frasier | 0 | hrs. 0 mins. | 0 | hrs. 0 mins. |
| Louis Thacker | 0 | hrs. 0 mins. | 0 | hrs. 0 mins. |

Note

 Save button

(This is a sample screenshot displaying the Report Recurring Services/Activities Edit Form.)

Tips

- In the service population section the Check All link can be used to select all available service populations. The Uncheck All link can be used to remove selections from all check boxes.
- The group attendance section will only display if the group selected for the recurring service is based on individual participant attendance and not on demographics.
- Billable staff hours WILL be invoiced. Non-billable staff hours will NOT be invoiced.

Editing a Recurring Service

1. Click **Implementation** from the main menu.
2. Click **Report Recurring Activities** from the submenu.
3. Click the Date link of the activity you wish to edit.
4. Make any changes needed to the form.
5. Click the (**Save**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.

| Date | Strategy Name | Service Code | Location | Description | Group Name | Entry Date | |
|-----------|-----------------|-----------------------|--------------|--------------------------------------|-------------|------------|-------------------------------------|
| 3/5/2012 | Project | Classroom Educational | Cherry Creek | working on alcohol awareness ideas | MMS Grade 8 | 6/26/2012 | <input type="button" value="Copy"/> |
| 3/19/2012 | Project Success | Services | Cherry Creek | implementing alcohol awareness ideas | MMS Grade 8 | 6/26/2012 | <input type="button" value="Copy"/> |

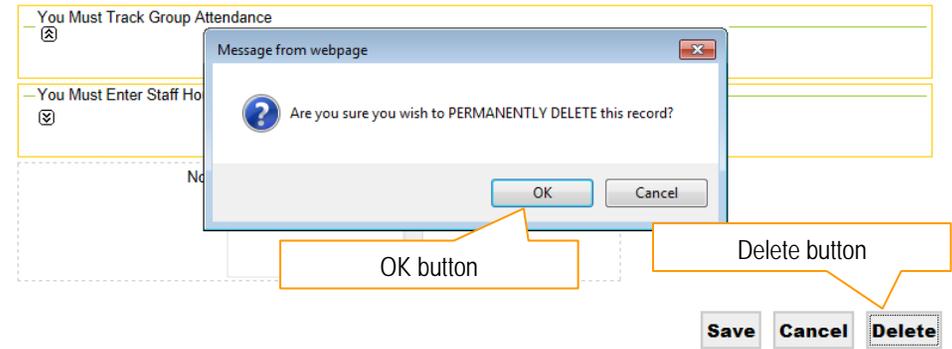
(This is a screenshot displaying the Report Recurring Services/Activities Listing Page.)

Tips

- Clicking the (**Copy**) button on the listing page next to a service will copy that service exactly except for Service Date, Description and Hours.

Deleting a Recurring Service

1. Click **Implementation** from the main menu.
2. Click **Report Recurring Activities** from the submenu.
3. Click the Date link of the activity you wish to delete.
4. Click the (**Delete**) button at the bottom of the form.
Note:* To exit the screen without deleting, click the (Cancel**) button.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
Note:* Click the (Cancel**) button to cancel the deletion.
6. You will receive a confirmation message indicating the recurring service has been deleted successfully. Notice that the activity is no longer in the list.



(This is a sample screenshot displaying the Report Recurring Services/Activities Edit Form.)

INVOICING

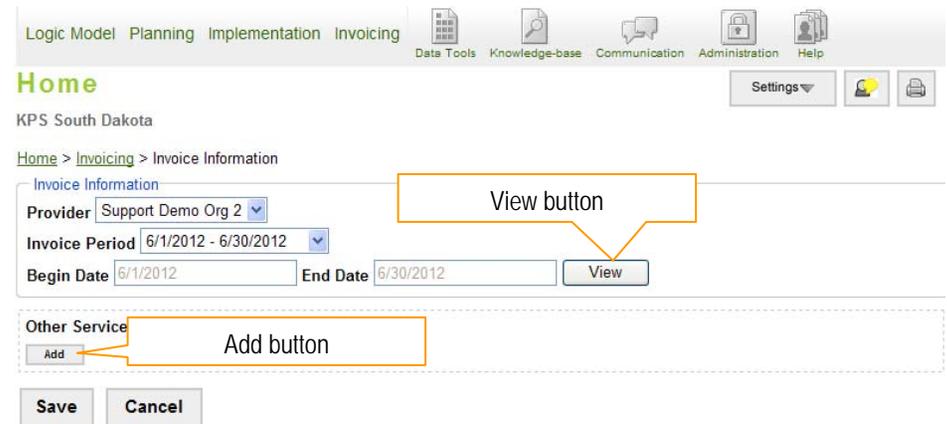
Invoice Information

The Invoice Information module is used to enter service time that are not directly related to a service but can be billed to the state. Examples include travel reimbursements or purchasing curriculum.

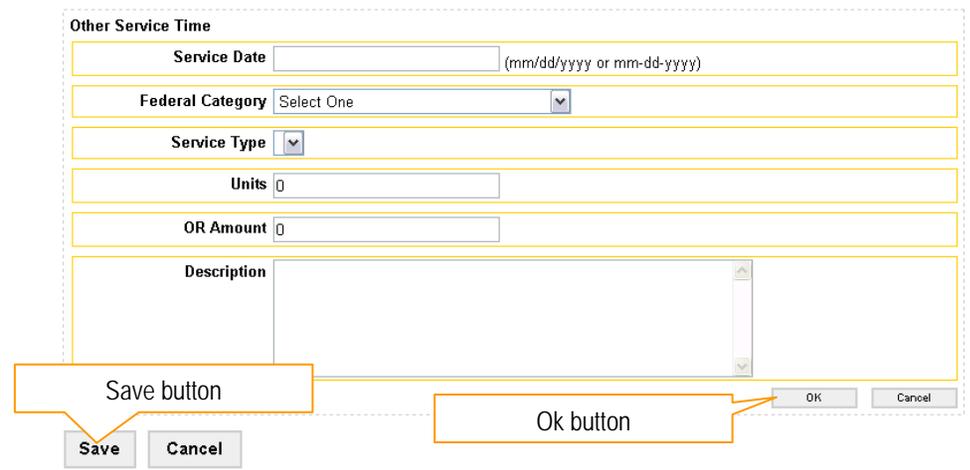
Adding Invoice Information

1. Click **Invoicing** from the main menu.
2. Click **Invoice Information** from the submenu.
3. Select a Provider from the **Provider** dropdown list.
4. Select an invoice period from the **Invoice Period** dropdown list.
5. Click the (**View**) button.
6. Click the (**Add**) button.

7. Enter a service date in the **Service Date** text box as mm/dd/yyyy, mm-dd-yyyy, or use the [Calendar Feature](#).
8. Select a federal category from the **Federal Category** dropdown list.
9. Select a service type from the **Service Type** dropdown list.
10. Enter the number of units in the **Units** text box or enter the dollar amount in the **OR Amount** text box.
*Note: You can enter either Units or Amount; only one is required to save. If you enter an Amount, it will be converted to Units upon saving.
11. Enter a description in the **Description** field.
12. Click the (**Ok**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.
13. Click the (**Save**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.



(This is a screenshot displaying the Invoice Information Page.)



(This is a partial screenshot displaying the Invoice Information Edit Form.)

Editing Invoice Information

1. Click **Invoicing** from the main menu.
 2. Click **Invoicing Information** from the submenu.
 3. Select a provider from the **Provider** dropdown list.
 4. Select an invoice period from the **Invoice Period** dropdown list.
 5. Click the (**View**) button.
 6. Click the (**Edit**) button to the left of the invoice information that needs editing.
 7. Make any changes needed to the form.
 8. Click the (**Ok**) button.
 9. Click the (**Save**) button.
- *Note: To exit the screen without saving any changes, click the (**Cancel**) button.
- *Note: To exit the screen without saving any changes, click the (**Cancel**) button.

Logic Model Planning Implementation Invoicing

Home

KPS South Dakota

Home > Invoicing > Invoice Information

Invoice Information

Provider: Support Demo Org 2

Invoice Period: 6/1/2012 - 6/30/2012

Begin Date: 6/1/2012 End Date: 6/30/2012 View

| | Service Date | Federal Category | Service Type | Description | Units |
|---|--------------|------------------|--------------------------------------|--------------------------------------|---------|
| <input type="button" value="Edit"/> <input type="button" value="Remove"/> | 6/20/2012 | FST02 | SD005 - Professional Development | Education costs for fiscal services. | 19.6078 |
| <input type="button" value="Edit"/> <input type="button" value="Remove"/> | 6/4/2012 | FST01 | STN05 - Printed Material Development | planning | 14.0000 |

Add

Save Cancel

(This is a screenshot displaying the Invoice Information Listing Page.)

Deleting Invoice Information

1. Click **Invoicing** from the main menu.
2. Click **Invoicing Information** from the submenu.
3. Select a provider from the **Provider** dropdown list.
4. Select an invoice period from the **Invoice Period** dropdown list.
5. Click the (**View**) button.
6. Click the (**Remove**) button to the left of the invoice information that needs deleting.
7. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.
*Note: Click the (**Cancel**) button to cancel the deletion.
8. You will receive a confirmation message indicating the invoice information has been deleted successfully. Notice that the information is no longer in the list.
9. Click the (**Save**) button.
*Note: To exit the screen without saving any changes, click the (**Cancel**) button.

The screenshot displays the 'Invoicing Information' page in a web application. At the top, there is a navigation menu with 'Logic Model', 'Planning', 'Implementation', and 'Invoicing'. Below this, the 'Home' section shows 'KPS South Dakota' and a breadcrumb trail: 'Home > Invoicing > Invoice Information'. The main content area includes a form for 'Invoice Information' with fields for 'Provider' (Support Demo Org 2), 'Invoice Period' (6/1/2012 - 6/30/2012), 'Begin Date' (6/1/2012), and 'End Date' (6/30/2012). Below the form is a table titled 'Other Service Time' with columns for 'Edit', 'Remove', 'Date', 'Service Type', and 'Units'. The table contains two rows of data. A modal dialog box titled 'Message from webpage' is overlaid on the table, asking 'Do you want to remove this Service Time?' with 'OK' and 'Cancel' buttons. Orange callout boxes point to the 'Remove' button in the table and the 'OK' button in the dialog. At the bottom of the page, there are 'Save' and 'Cancel' buttons.

| | | | al | Service | |
|-------------------------------------|---------------------------------------|-----------|-------|-----------------------------------|---------|
| | | | ary | Type | |
| <input type="button" value="Edit"/> | <input type="button" value="Remove"/> | 6/20/2012 | FST02 | SD005 -
Professio | 19.6078 |
| <input type="button" value="Edit"/> | <input type="button" value="Remove"/> | 6/4/2012 | FS | imited
Material
Development | 14.0000 |

(This is a screenshot displaying the Invoice Information Listing Page.)

Contract Information

The Contract Information module displays the funding amounts allocated to your organization for each federal category. The information displayed on the Contract Information page is read only and cannot be edited or deleted. Contract Information is pre-loaded for you by the state.

Viewing Contract Information

1. Click **Invoicing** from the main menu.
2. Click **Contract Information** from the submenu.
3. The Contract Information page will display; any available information will be presented in a table and is read only.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Home Settings

KPS South Dakota

Home > Invoicing > Contract Information

Contract Information

Organization: 1117 - Support Demo Org 2

Contract No: 0000-00000-1217

SPO No:

Contract Information

| Federal Category | Amount | Amount Left |
|---------------------------|--------------------|-------------|
| Information Dissemination | \$35,000.00 | \$34,643.00 |
| Education | \$11,475.00 | \$10,822.00 |
| Environmental | \$24,000.00 | \$23,664.00 |
| Total Amount: | \$70,475.00 | |

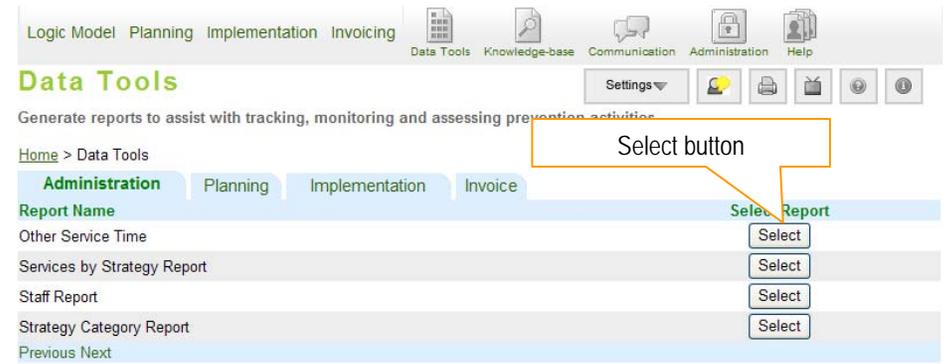
(This is a screenshot displaying the Contract Information Listing Page.)

DATA TOOLS

The Data Tools module is used to generate reports to assist with tracking, monitoring, and assessing prevention services.

Opening a Report

1. Click **Data Tools** from the main menu.
2. Select the type of report you wish to view/print from one (1) of the category tabs (i.e., Administration).
3. Click the **Select** (**Select**) button to the right of the Report Name to select the report.
4. If applicable, select and enter the desired parameters for the report from the available dropdown lists and text boxes.
5. Click the **Show Report** (**Show Report**) button to open the report. The report will open in a separate window.



(This is a screenshot displaying the Data Tools Page.)

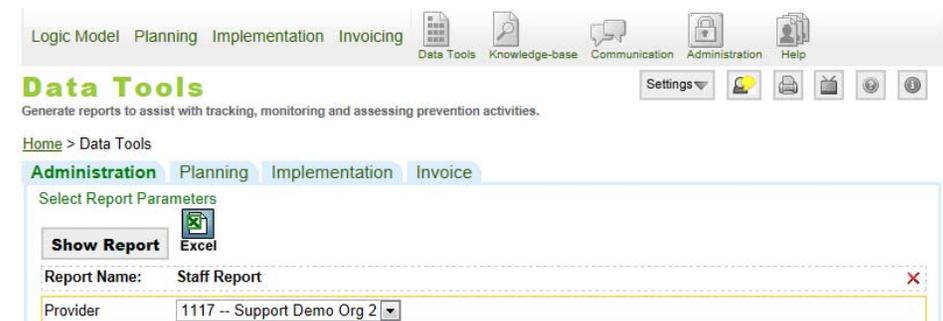
Tips

- To return to the list of reports, click the tab or click the red X to the right of the report name. Then follow the instructions to open a new report.
- If you have a pop-up blocker on your computer, hold the Ctrl (Control) key down on your computer while selecting the **Show Report** (**Show Report**) button.

Printing or Saving a Report

Once you have clicked the **Show Report** (**Show Report**) button, the report will open as an Adobe PDF file.

1. Click the print button to print the report.
*Note: You do not need to save the report to print.
2. Click the disk button to save the report.



(This is a screenshot displaying the Staff Report Page via the Data Tools Listing Page.)

COMMUNICATION

This module is available only at the State level.

ADMINISTRATION

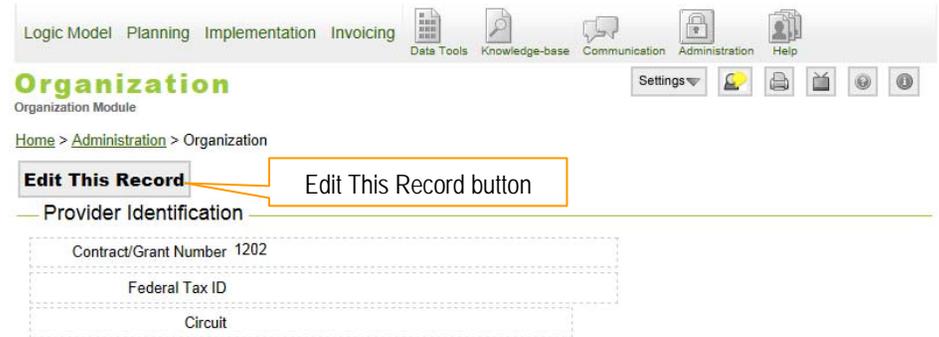
The Administration module is used to complete administrative tasks within the KIT Prevention Service, such as updating organization information, staff registration, and changing a password.

Organization

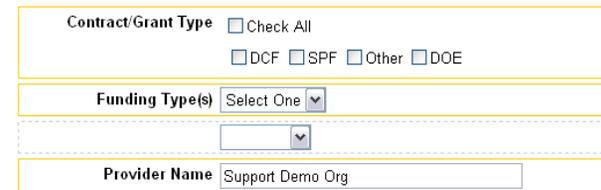
The Organization module has fields that can be filled in with various pieces of information specific to your organization. The Primary Contact information will be useful to the State if there are any questions on the data that has been entered into the SD KIT Prevention Service (KPS).

Editing Organization Information

1. Click **Administration** from the main menu.
2. Click **Organization** from the submenu.
3. Click the  (**Edit This Record**) button.
4. The organization information will display in edit mode.
5. The **Contract/Grant Number**, **Federal Tax ID**, and **Circuit** fields will be pre-populated for you.
6. Using the **Contract/Grant Type** checkboxes, select the contract or grant type your organization has.
 - a. If *Other* is selected, you will be asked to specify what that Contract/Grant Type is using the text box.
7. Select the funding source your organization receives funding from using the **Funding Type(s)** dropdown list.
 - a. If your organization has another funding source, this can be selected using the dropdown list below the **Funding Type(s)** dropdown list.
 - b. If *Other* is selected as the Funding Type, you will be asked to specify what that funding source is using the **Please Specify** text box.
8. The **SPF SIG** and **Provider Name** fields will be pre-populated for you. You may modify the **Provider Name** text box if needed.



(This is a partial screenshot displaying the Organization Page.)



(This is a partial screenshot displaying the Organization Edit Form.)

9. The **Status** is defaulted to Active.
 - a. Active: your organization is currently providing services
 - b. Inactive: your organization is no longer providing services
10. Enter your organization's street address in the **Address** text box.
11. Enter your organization's city in the **City*** text box.
12. Enter your organization's state abbreviation in the **State** text box.
13. Enter your organization's zip code in the **Zip** text box.

***Note:** The zip code can be entered as a 5-digit or 9-digit code.
14. If your organization has a website, the website address can be entered in the **Web Site** text box.

A partial screenshot of the Organization Edit Form. It shows a 'Status' dropdown menu set to 'Active'. Below it are text input fields for 'Address', 'City*', 'State', and 'Zip' (with a placeholder '(xxxxx or xxxxx-xxxx)'). At the bottom is a 'Web Site' text input field.

(This is a partial screenshot displaying the Organization Edit Form.)

15. Using the **Same as Coalition** checkbox, indicate if the fiscal agent is the same as the Coalition fiscal agent.
16. Enter the fiscal agent's name in the **Fiscal Agent** text box.
17. Enter the name of the fiscal agent contact in the **Contact Person** text box.
18. Enter the fiscal agent's street address in the **Address** text box.
19. Enter the fiscal agent contact's email address in the **Email** text box.
20. Enter the fiscal agent contact's telephone number in the **Phone** text box, if desired.

***Note:** This should be entered as a 10-digit number. Do not enter the one (1) before the area code.

A partial screenshot of the Organization Edit Form showing the 'Fiscal Agent Contact Info' section. It includes a 'Same as Coalition' checkbox and text input fields for 'Fiscal Agent', 'Contact Person', 'Address', 'Email', and 'Phone 1-' (with a placeholder '(xxx-xxx-xxxx)').

(This is a partial screenshot displaying the Organization Edit Form.)

21. In the **Primary Contact Information** section, select one (1) of the staff members to serve as a contact person for your organization from the **Choose Contact** dropdown list. The rest of the fields will be loaded for you based on what was entered in the [Staff](#) form.

***Note:** Selections for the **Choose Contact** dropdown list were created in the [Staff](#) section.

A partial screenshot of the Organization Edit Form showing the 'Primary Contact Information' section. It features a 'Choose Contact' dropdown menu set to 'Select One' with a note '(To edit this individual's information, go to the Staff form)'. Below are text input fields for 'First Name', 'Last Name', 'Work Phone 1-' (with a placeholder '(xxx-xxx-xxxx)'), and 'Email'.

(This is a partial screenshot displaying the Organization Edit Form.)

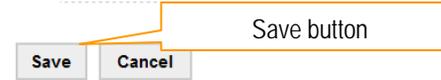
22. A list of registered staff members are displayed on the Organization form. When in view mode, a link entitled **Add New Staff** will be displayed. If you need to enter additional staff to the Staff list, select the [+ Add New Staff](#) (**Add New Staff**) link. You will be taken to the [Staff](#) module.

23. Click the (**Save**) button.

***Note:** To exit the screen without saving any changes, click the (**Cancel**) button.

Staff

| First Name | Last Name | Date Created | Date Last Changed |
|------------|-----------|--------------|-------------------|
| Henry | Foreman | 11/10/2010 | 11/10/2010 |
| Julia | Frasier | 4/8/2010 | 4/8/2010 |
| Louis | Thacker | 4/8/2010 | 1/26/2012 |



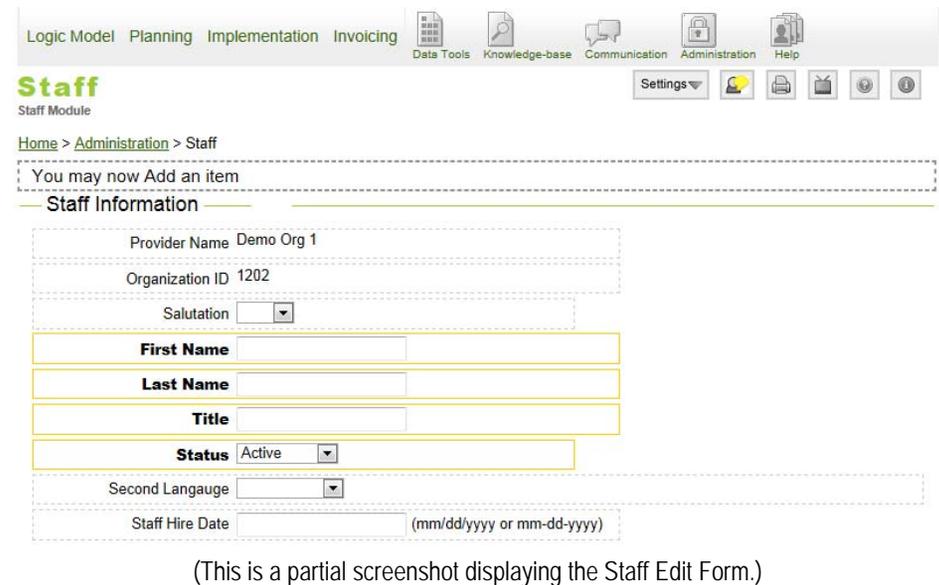
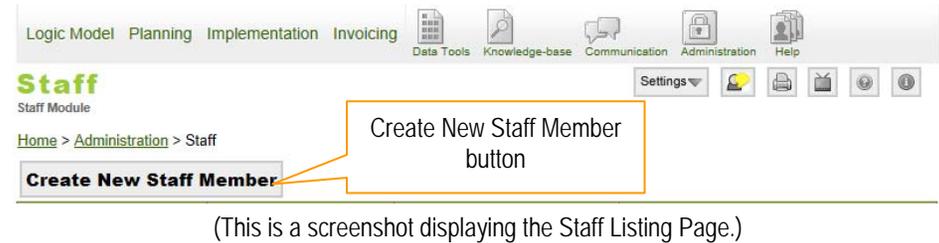
(This is a partial screenshot displaying the Organization Edit Form.)

Staff

The Staff module is used to register any staff members that should have access to the data entered within the application or performing services within the community.

Adding a Staff Member

1. Click **Administration** from the main menu.
2. Click **Staff** from the submenu.
3. Click the  (**Create New Staff Member**) button.
4. The **Provider name** and **Organization ID** fields are pre-populated for you.
5. Select the staff member's salutation from the **Salutation** dropdown list.
6. Enter the staff member's first name in the **First Name** text box.
7. Enter the staff member's last name in the **Last Name** text box.
8. Enter the staff member's title or position in the **Title** text box.
9. The **Status** is defaulted to *Active*.
 - a. *Active*: staff member is currently a member of your organization
 - b. *Inactive*: staff member is no longer a member of your organization.
10. Select the staff member's second language from the **Second Language** dropdown list, if desired.
11. Enter the staff member's date of hire in the **Staff Hire Date** text box as mm/dd/yyyy, mm-dd-yyyy, or use the [Calendar Feature](#).



12. Enter a username for the staff member in the **Login Name** text box.
13. Enter a temporary password for the staff member in the **Password** text box. The Password can be any combination of alpha or numeric characters. This Password will be used in combination with the Login Name to log into the SD KIT Prevention Service (KPS). Once a user logs in, the password can be changed to one of their liking using the [Change Password](#) module.
14. Select the staff member's permission level from the **Role** dropdown list.

(This is a partial screenshot displaying the Staff Edit Form.)

Tips

- Passwords can be any combination of letters, numbers and/or characters.
- Passwords are case sensitive.

15. Enter the staff member's work telephone number in the **Work Phone** text box, if desired.
*Note: This should be entered as a 10-digit number. Do not enter the one (1) before the area code.
16. Enter the staff member's email address in the **Email** text box.
*Note: This must be a valid email address because the Staff member will be emailed once the account has been saved to validate the account before logging in for the first time. (For additional information, see the [Activating Your Account](#) section.)
17. Enter the staff member's fax number in the **Fax** text box, if desired.
18. Select the staff member's gender from the **Gender** dropdown list, if desired.
19. Select the staff member's ethnicity from the **Ethnicity** dropdown list, if desired.
20. Select the staff member's race from the **Race** dropdown list, if desired.
21. Select the staff member's educational degree from the **Degree** dropdown list, if desired.
22. Enter the staff member's field of study in the **Field of Study** text box, if desired.
23. Select whether the staff member has been certified from the **Prevention Certified** dropdown list, if desired.
24. Click the (**Save**) button.

*Note: To exit the screen without saving, click the (**Cancel**) button.

(This is a partial screenshot displaying the Staff Edit Form.)

Editing a Staff Member

1. Click **Administration** from the main menu.
2. Click **Staff** from the submenu.
3. Click the staff member First Name link of the staff member you wish to edit.
4. Make any changes needed to the form.
5. Click the (**Save**) button.

*Note: To exit the screen without saving any changes, click the (**Cancel**) button.

Deleting a Staff Member

1. Click **Administration** from the main menu.
2. Click **Staff** from the submenu.
3. Click the staff member First Name link of the staff member you wish to delete.
4. Click the (**Delete**) button at the bottom of the form.
5. You will receive a message asking if you are sure you want to continue with the deletion. Click the (**OK**) button to continue with the deletion.

*Note: Click the (**Cancel**) button to cancel the deletion.

6. You will receive a confirmation message indicating the staff member has been deleted successfully. Notice that the staff member is no longer in the list.

Tips

- Once a staff member has service or administrative time associated with it, it cannot be deleted. Change the status to *Inactive*.
- Setting the **Status** to *Inactive* is used to keep the staff member in the database for history purposes but removed from all of the staff lists on the Edit Forms.

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Staff

Staff Module

Home > Administration > Staff

| First Name | Last Name | Date Created | Date Last Changed |
|-----------------------|-----------|--------------|-------------------|
| Henry | Foreman | 11/10/2010 | 11/10/2010 |
| Julia | Frasier | 4/8/2010 | 4/8/2010 |
| Louis | | 4/8/2010 | 1/26/2012 |

First Name link
(THIS IS A SCREENSHOT DISPLAYING THE STAFF LISTING PAGE.)

Demographic Information

Gender
Ethnicity
Race

Education Information

Degree
Field of Study
Prevention Certified

Save Cancel

OK button

Delete button

(This is a partial screenshot displaying the Staff Edit Form.)

Change Password

The Change Password module allows a user to change the password on the account they are currently logged in with.

1. Click **Administration** from the main menu.
2. Click **Change Password** from the submenu.
3. Enter the current password into the **Current Password** text box.
4. Enter a password you would like to use in the **New Password** text box.
5. Retype the password in the **Confirm New Password** text box.
6. Click the (**Save**) button.

*Note: To exit the screen without saving, click the (**Cancel**) button

Logic Model Planning Implementation Invoicing Data Tools Knowledge-base Communication Administration Help

Change Password

Change Password Module

Home > Administration > Change Password

You may now Edit this item

— Password Information —

Current Password

New Password

Confirm New Password

Save button

(This is a partial screenshot displaying the Change Password Page.)

Tips

- It is important to remember that passwords are case sensitive.
- Passwords can be any combination of letters, numbers, and/or characters.
- Passwords do not expire.